

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/	(yyyy): 30/11/2012	,				
Го: Hong Kong Exchanges and Clearing Limited						
Name of Issuer	China Leason CBM & Shal	e Gas Group Co	ompany Limited			
Date Submitted	4 / 12 / 2012					
I. Movements in Authorised Sha	are Capital					
1. Ordinary Shares						
(1) Stock code : <u>08270</u>	_Description : <u>Ordinar</u>	ry Shares				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding me	onth 10,000,000,000	HK\$0.01 each	HK\$100,000,000.00			
Increase/(decrease)		_				
Balance at close of the month	10,000,000,000	HK\$0.01	HK\$100,000,000.00			
(2) Stock code : NIL	_Description : NIL					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding me	onth NIL	<u>NIL</u>	NIL			
Increase/(decrease)	NIL	_	NIL			
Ralance at close of the month	NII	NII	NII			

HK\$100,000,000.00

2. Preference Shares			For Main Board and GE
Stock code : NIL Descr	ription : <u>NIL</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	NIL	NIL	NIL
Increase/(decrease)	NIL		NIL
Balance at close of the month	NIL	NIL	NIL
3. Other Classes of Shares			
Stock code : NIL Descr	ription : <u>NIL</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	NIL	NIL	NIL
Increase/(decrease)	NIL		NIL
Balance at close of the month	NIL	NIL	NIL

Total authorised share capital at the end of the month (*State currency*):

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	3,942,505,023	NIL	NIL	NIL
Increase/ (decrease) during the month	NIL	NIL	NIL	NIL
Balance at close of the month	3,942,505,023	NIL	NIL	NIL

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	Issuer)			NY 0 1
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant thereto	issued pursuant thereto as at close of the month
approval date		Movement dur	ing the month		tnereto	as at close of the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise	Granicu	Excicised	Cancenda	Lapsed		
price						
HK\$ 0.495						
Share Option						
Scheme						
Shareholders						220,000,000
	0	0	0	2,550,000	0	229,990,000
approved						(Remarks 2)
(18 / 5 /2011)						
(Remarks 1)						
shares						
(Note 1)						
2.						
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /)						
shares		_	-			
(Note 1)						
3.						
<u> </u>	N/A	N/A	N/A	N/A	N/A	N/A
	14/11	1 1/11	1 1/11	14/11	14/11	1,711
(/ /)						
shares						
		-		<u> </u>		
(Note 1)		Т.	otal A. (Ordi	nory chores)	0	N/A
		10		ence shares)	0 N/A	N/A N/A
			•			
				Other class)	N/A	N/A
Total funds raised dur		n from exercise of				
options (State current	cy)		NIL			
1						

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month N/A N/A N/A N/A N/A N/A (/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) (Preference shares) N/A (Other class) N/A

Class and description 1. Ordinary Shares	Currency of amount outstanding HK\$	Amount at close of preceding month 291,000,000	Converted during the month	Amount at close of the month HK\$291,000,000	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Note: Convertible Bonds in an aggregate principal amount of HK\$499,000,000 convertible to 1,919,230,769 conversion shares were issued on 12 July 2011 (Note)	· -					
Stock code (if listed)	N/A					
Class of shares issuable (<i>Note 1</i>)	Ordinary Shares					
Subscription price	HK\$0.26					
EGM approval date						
(if applicable) (dd/mm/yyyy)	(20/06/2011)					
2.	N/A	N/A	N/A	N/A	N/A	N/A
	- _					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price		<u> </u>				
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3.	N/A	N/A	N/A	N/A	N/A	N/A
	=					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4.	(/ /) N/A	N/A	N/A	N/A	N/A	N/A
	_					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
(dd/11111111111111111111111111111111111			Total C. (Ord	linary shares) N/A	1	
				rence shares) $\overline{N/A}$		-
				(Other class) $\overline{N/A}$	1	_
				·		= '

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other

than under Share Option Schemes)

man under share option senemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Note (A)		
Ordinary shares (Note 1)	N/A	N/A
	11/11	17/11
2.		
<i>L</i>		
shares (Note 1)	NT/A	NT/A
shares (Note 1)	N/A	N/A
2		
3		
	NT / A	NT/A
shares (Note 1)	N/A	N/A
	/.	
Total D. (Ordinary shares)	N/A	_
(Preference shares)	N/A	_
(Other class)	N/A	-
		•

Note (A): On 6 April 2011, the Issuer (as purchaser) entered into an acquisition agreement with Mr. Wang Zhong Sheng (as vendor) ("the Acquisition Agreement") pursuant to which the Issuer conditionally agreed to acquire and the Vendor conditionally agreed to sell the 100% issued share capital of Wealthy Talent Global Investments Limited for a consideration of RMB 420,000,000. The consideration shall be satisfied upon completion of the acquisition by the Issuer by the issue of the convertible bonds to the Vendor or its nominee(s) which shall be a company controlled by him. Based on the conversion price of HK\$0.26 per conversion share (subject to adjustments) and assuming full conversion, 1,919,230,769 conversion shares will be allotted and issued. Pursuant to the Listing Rules, the Acquisition Agreement constituted a major and connected transaction of the Issuer and was approved by the independent shareholders of the Issuer at the extraordinary general meeting held on 20 June 2011.

For details of the Acquisition Agreement, please refer to the announcement of the Issuer dated 6 April 2011 and the circular of the Issuer dated 30 May 2011. The acquisition contemplated under the Acquisition Agreement has been completed on 12 July 2011. As at 30 November 2012, 800,000,000 conversion shares were allotted and issued by the Issuer.

Oti	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						monui
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			NIL	NIL
			Class of shares issuable				
			(Note 1)	(/ /)		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)				
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			NIL	NIL
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	J	currency	EGM approval date: (dd/mm/yyyy)	(/ /)		
			(44) 11111 9999				NIII
						NIL	NIL
			Class of shares issuable				
			(Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
1			(dd/mm/yyyy)			NIL	NIL

For Main Board and GEM listed issuers

No. of new

No. of

	Type of Issue				shares of issuer issued during the month pursuant thereto	new shares of issuer which may be issued pursuant thereto as at close of the month
	1)pe 01 155de					month
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		(dd/IIIII/yyyy)			NIL	NIL
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		(00, 111111)))))			NIL	NIL
		Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		(dd/mii/yyyy)			NIL	NIL
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		(GG/111111/ y y y y)			NIL	NIL

Class of shares issuable (Note 1) 9. Capital reorganisation Class of shares issuable (Note 1) 1. Issue and allotment (1 / /) 2. EGM approval date: (dd/mm/yyyy) NIL NIL NIL Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) NIL Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): NIL Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): NIL Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): NIL Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): NIL Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): NIL Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): NIL Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): NIL Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): NIL		For Main I	Board and GEM listed is	
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Type of Issue Class of shares issuable (Note 1) 9. Capital reorganisation Issue and allotment (//) date: (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) NIL NIL NIL 10. Other (Please specify) At price: State (Note 1) Issue and allotment (//) (dd/mm/yyyy) EGM approval date: (//) Issue and allotment (//) date: (dd/mm/yyyy) EGM approval date: (//) Issue and allotment (//) date: (dd/mm/yyyy) NIL NIL Total E. (Ordinary shares) (Other class) NIL (Other class) NIL Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) NIL Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): (1) NIL NIL Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): (1) NIL NIL NIL NIL NIL NIL NIL NI				
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Class of shares issuable Class of shares iss				
Class of shares issuable (Note 1) 9. Capital reorganisation Issue and allotment (/ /) date: (dd/mm/yyyy) NIL NIL				
9. Capital reorganisation Issue and allotment date: (dd/mm/yyyy)	Type of Issue			month
9. Capital reorganisation Issue and allotment date: (dd/mm/yyyy)				
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Class of shares issuable (note 1) 10. Other (Please specify) At price: State (Note 1) Issue and allotment (//) date: (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) Total E. (Ordinary shares) (Other class) NIL NIL NIL Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): NIL NIL NIL NIL NIL NIL NIL NI		issue una unoument	,	
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Class of shares issuable (Note 1) 10. Other (Please specify) At price: State (Note 1) Issue and allotment (
Class of shares issuable (Note 1) Issue and allotment (///) EGM approval date: (dd/mm/yyyy) EGM approval date: (///) (Other class) NIL (Other class) NIL Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (I) NIL NIL NIL NIL NIL NIL NIL N		(dd/IIIII yyyy)	NII.	NII.
10. Other (Please specify) At price: State currency Issue and allotment date: (dd/mm/yyyy)				1112
10. Other (Please specify) At price: State currency EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) NIL NIL Total E. (Ordinary shares) NIL (Preference shares) NIL (Other class) NIL (Other class) NIL Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) NIL NIL NIL NIL NIL NIL NIL NIL			_	
(Please specify) At price: currency	10 Other State			
Total E. (Ordinary shares) NIL NIL (Preference shares) NIL (Other class) NIL (Other		issue una unoument)	
Total E. (Ordinary shares) NIL NIL (Preference shares) NIL (Other class) NIL (Other		ECM approval data:)	
Total E. (Ordinary shares) NIL (Preference shares) NIL (Other class) NIL Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) NIL (2) NIL Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		EGM approvar date.	<i>'</i>	NII
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) NIL (2) NIL Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		(dd/IIIII/yyyy)	NIL	NIL
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) NIL (2) NIL Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		T (15 (0.1)	1) } }	
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) NIL (2) NIL Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		` `		
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) NIL (2) NIL Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): NIL NIL		(Other	class) NIL	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): NIL NIL				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): NIL NIL				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): NIL NIL				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): NIL	Total increase / (decrease) in ordinary shares durin	g the month (i.e. Total of A to E):		
NIII			(2) NIL	_
NII	Total increase / (decrease) in preference shares dur	ring the month (i.e. Total of A to E):	NIL	
			NIL	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any

- 1. The share options which were granted on 30 May 2011 under the Share Option Scheme adopted by the Issuer on 18 May 2011 are under the vesting periods as set out in the announcement of the Issuer dated 30 May 2011.
- 2. No. of new shares of issuer which may be issued as at close of the month represents the sum of (1) 212,720,000 Share Options that are exercisable from the date of acceptance of the Offer (the "Date of Grant") up to 10 years from the Date of Offer and (2) 50% of 43,080,000 Share Options that are exercisable at any time after the expiry of 1 year from the Date of Grant up to 2 years from the Date of Grant after deducting the 8,540,000 Share Options lapsed since the Date of Grant.

tted by:	LUI CHI KEUNG	_
	SECRETARY	
(Directo	or, Secretary or other duly authorised offi	icer)
		•

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*