

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

China Leason CBM & Shale Gas Group Company Limited
中國聯盛煤層氣頁岩氣產業集團有限公司

(formerly known as China Leason Investment Group Co., Limited 中國聯盛投資集團有限公司)

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8270)

VOLUNTARY ANNOUNCEMENT

China Leason CBM & Shale Gas Group Company Limited (the “**Company**”, together with its subsidiaries the “**Group**”) is pleased to announce that the Group has largely completed the CBM pipeline engineering from Luwei River to Qinshui and the first pressurization station, both of which have been developed with the investment from the subsidiaries of the Group, namely Shanxi Yangcheng Shuntai Energy Development Company Limited (山西陽城順泰能源發展有限公司) and Yangcheng Huiyang New Energy Development Company Limited (陽城縣惠陽新能源發展有限公司), and ready for production and operation. The capacity of the first pressurisation station can reach 12×10^4 NM³ per day.

By order of the Board

China Leason CBM & Shale Gas Group Company Limited
(formerly known as China Leason Investment Group Co., Limited)

Wang Zhong Sheng

Chairman

Hong Kong, 20 December 2012

As at the date hereof, the executive Directors are Mr. Wang Zhong Sheng, Mr. Shi Liang, Mr. Zhang Qing Lin and Mr. Fu Shou Gang and the independent non-executive Directors are Mr. Luo Wei Kun, Ms. Pang Yuk Fong and Mr. Wang Zhi He.

This announcement, for which the directors of the company (the “Directors”) collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website for at least 7 days from the date of its posting.