

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

China Leason CBM & Shale Gas Group Company Limited
中國聯盛煤層氣頁岩氣產業集團有限公司

(formerly known as China Leason Investment Group Co., Limited 中國聯盛投資集團有限公司)

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8270)

COMPLETION OF PLACING OF NEW SHARES

The Board is pleased to announce that the Placing was completed on 9 April 2013 in accordance with the terms and conditions of the Placing Agreement. An aggregate of 400,000,000 Placing Shares have been successfully placed to not less than six investors who are third parties independent of the Company and its connected persons (within the meaning of the GEM Listing Rules) of the Company, at the Placing Price of HK\$0.25 per Placing Share.

Reference is made to the announcement of the Company dated 15 March 2013 (the “**Announcement**”) in relation to the Placing. Unless otherwise stated, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

The Board is pleased to announce that the Placing was completed on 9 April 2013 in accordance with the terms and conditions of the Placing Agreement dated 14 March 2013. An aggregate of 400,000,000 Placing Shares have been successfully placed to not less than six investors who are third parties independent of the Company and its connected persons (within the meaning of the GEM Listing Rules) of the Company, at the Placing Price of HK\$0.25 per Placing Share and an aggregate of 400,000,000 Placing Shares, representing approximately 9.09% of the issued share capital of the Company as at the date of this announcement, have been issued and allotted by the Company to the Placees. The net proceeds from the Placing amounted to approximately HK\$96.4 million.

The shareholding structure of the Company before and after the Placing is as follows:

Shareholders Substantial Shareholders	Immediately before the completion of the Placing		Immediately after the completion of the Placing	
	No. of Shares	%	No. of Shares	%
Jumbo Lane Investments Limited ("Jumbo Lane") (Note)	120,790,000	3.02	120,790,000	2.74
Wang Zhong Sheng ("Mr. Wang") (Note)	<u>980,782,118</u>	<u>24.50</u>	<u>980,782,118</u>	<u>22.28</u>
Sub-total:	1,101,572,118	27.52	1,101,572,118	25.02
Public Shareholders				
Places	—	—	400,000,000	9.09
Others	<u>2,900,932,905</u>	<u>72.48</u>	<u>2,900,932,905</u>	<u>65.89</u>
Total	<u><u>4,002,505,023</u></u>	<u><u>100.00</u></u>	<u><u>4,402,505,023</u></u>	<u><u>100.00</u></u>

Note: Mr. Wang, an executive Director, is the beneficial owner of 100% issued share capital of Jumbo Lane and therefore is taken to be interested in the Shares owned by Jumbo Lane pursuant to the SFO.

By Order of the Board
China Leason CBM & Shale Gas Group Company Limited
WANG ZHONG SHENG
Chairman

Hong Kong, 9 April 2013

As at the date hereof, the executive Directors are Mr. Wang Zhong Sheng, Mr. Shi Liang, Mr. Zhang Qing Lin, Mr. Fu Shou Gang and Mr. Kwok Shun Tim and the independent non-executive Directors are Mr. Luo Wei Kun, Ms. Pang Yuk Fong and Mr. Wang Zhi He.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Company Announcements" page of the GEM website for at least 7 days from the date of its posting.