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China Leason CBM & Shale Gas Group Company Limited **中國聯盛煤層氣頁岩氣產業集團有限公司**

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8270)

CLARIFICATION ANNOUNCEMENT

Reference is made to the announcement of China Leason CBM & Shale Gas Group Company Limited (the “**Company**”) dated 27 May 2013 (the “**Announcement**”) in relation to, among other things, the poll results of the annual general meeting of the Company held on 27 May 2013.

The board (the “**Board**”) of directors (“**Directors**”) of the Company wishes to clarify and provide additional information of the biographical details of Mr. Kwok Shun Tim (“**Mr. Kwok**”), that Mr. Kwok has also been appointed as an executive director of Convoy Financial Services Holdings Limited (Stock code: 1019), a company whose shares are listed on the Main Board of The Stock Exchange of Hong Kong Limited.

Save as disclosed in the Announcement and above, there is no information to be disclosed pursuant to any of the requirements under sub-paragraphs (h) to (v) Rule 17.50(2) of the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited, nor are there any other matters that need to be brought to the attention of the Shareholders in respect of the re-election of Mr. Kwok.

By order of the Board

China Leason CBM & Shale Gas Group Company Limited

Wang Zhong Sheng

Chairman

Hong Kong, 5 June 2013

As at the date hereof, the executive Directors are Mr. Wang Zhong Sheng, Mr. Shi Liang, Mr. Fu Shou Gang and Mr. Kwok Shun Tim and the independent non-executive Directors are Mr. Luo Wei Kun and Ms. Pang Yuk Fong and Mr. Wang Zhi He.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and there are no other matters the omission of which would make any statement herein or this announcement misleading.

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