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## **China Leason CBM & Shale Gas Group Company Limited** **中國聯盛煤層氣頁岩氣產業集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 8270)**

### **NOTICE OF BOARD MEETING**

The board of directors (the “**Board**”) of China Leason CBM & Shale Gas Group Company Limited (the “**Company**”) hereby announces that a Board meeting will be held at Conference Room, Building 27-2, Yard No. 1, Disheng North Street, Beijing Economic - Technological Development Area, Beijing, PRC on Wednesday, 14 August 2013 at 11 a.m., among other matters, for the following purposes:

1. To consider and approve the unaudited consolidated results of the Company and its subsidiary for the six months ended 30 June 2013 (the “**Interim Report**”);
2. To consider the payment of an interim dividend, if any;
3. To consider the closure of the register of members, if necessary;
4. To approve the results announcement and the Interim Report to be published on the website of the Growth Enterprise Market (“**GEM**”) of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Interim Report to be despatched to shareholders; and
5. To transact any other business.

By Order of the Board

**China Leason CBM & Shale Gas Group Company Limited**

**Wang Zhong Sheng**

*Chairman*

Hong Kong, 1 August 2013

*As at the date hereof, the executive Directors are Mr. Wang Zhong Sheng, Mr. Shi Liang, Mr. Fu Shou Gang and Mr. Kwok Shun Tim and the independent non-executive Directors are Mr. Luo Wei Kun, Ms. Pang Yuk Fong and Mr. Wang Zhi He.*

*This announcement, for which the directors of the Company (the “Directors”) collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

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