

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/y	yyyy): <u>30</u>	/ 9 / 2013		
To: Hong Kong Exchanges and C	Clearing Limite	ed		
Name of Issuer C	China Leason C	BM & Shale	Gas Group Co	ompany Limited
Date Submitted	4 / 10 / 201	3		
I. Movements in Authorised Shar	re Capital			
1. Ordinary Shares				
(1) Stock code : <u>08270</u>	Description:	Ordinary	Shares	
		f ordinary hares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth <u>20,000,000</u>	000,000	HK\$0.01 each	HK\$200,000,000.00
Increase/(decrease)				
Balance at close of the month	20,000,0	000,000	HK\$0.01 each	HK\$200,000,000.00
(2) Stock code : NIL	Description:	NIL		
		of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	nth <u>NIL</u>		NIL	NIL
Increase/(decrease)	NIL			NIL
Balance at close of the month	NIL_		NIL	NIL

HK\$200,000,000.00

2. Preference Shar	res			For Main Board and GE
Stock code:	NIL Descr	ription: NIL		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close o	f preceding month	NIL	NIL	NIL
Increase/(decrease	·)	NIL		NIL
Balance at close o	f the month	NIL	NIL	NIL
3. Other Classes o	f Shares			
Stock code:	NIL Descr	ription: NIL		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close o	f preceding month	NIL	NIL	NIL
Increase/(decrease	·)	NIL		NIL
Balance at close o	f the month	NIL	NIL	NIL

Total authorised share capital at the end of the month (*State currency*):

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	5,461,735,792	NIL	NIL	NIL
Increase/ (decrease) during the month	NIL	NIL	NIL	NIL
Balance at close of the month	5,461,735,792	NIL	NIL	NIL

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date	onare option	Movement duri			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and -		Wiovement dur	ing the month		=	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise						
price						
HK\$ 0.495						
Share Option						
Scheme						
Shareholders	0	0	0	0	0	247,260,000
approved	0	0	0	0	0	(Remarks 2)
$\frac{18/5/2011}{(18/5/2011)}$						(======================================
(Remarks 1)						
shares						
$\frac{Shares}{(Note 1)}$						
(Note 1)						
2.						
<u> </u>	N/A	N/A	N/A	N/A	N/A	N/A
	IN/A	1 N / A	IN/A	1 \ / A	IV/A	IV/A
(/ /)						
shares						-
(Note 1)						
3.	27/1	27/1	37/4	37/1	27/4	27/1
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /)						
shares			-			
(Note 1)						
		To	otal A. (Ordin		0	N/A
			(Prefere	nce shares)	N/A	N/A
			(0	Other class)	N/A	N/A
Total funds raised dur	ring the month	n from exercise o				
options (State currence			NIL			

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month N/A N/A N/A N/A N/A N/A (/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant Amount at pursuant thereto as at Currency of close of Converted Amount at thereto close of the amount preceding during the close of the month Class and description outstanding month month month 1. N/A N/AN/AN/A N/AN/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
Ordinary shares (Note 1)	N/A	N/A
2		
shares (Note 1)	N/A	N/A
3		
shares (Note 1)	N/A	N/A
		-
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

		Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						NIL	NIL
			Class of shares issuable				
			(Note 1)	(/ /)		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)			NIL	NIL
						NIL	NIL
			Class of shares issuable (Note 1)	_			
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		currency	EGM approval date: (dd/mm/yyyy)	(/ /)		
						NIL	NIL
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						NIL	NIL

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NIL	NIL
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NIL	NIL
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NIL	NIL
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NIL	NIL

			For Main	Board	and GEM listed	
					No. of new shares of issuer	No. of new
					ssued during the	
					month pursuant	issuer
					thereto	which
						may be
						issued
						pursuant thereto as
						at close
						of the
	Type of Issue					month
		Class of shares issual	ble			
		(Note 1)				
9.	Capital	Issue and allotment	(/ /)		
	reorganisation	date : (dd/mm/yyyy)				
		EGM approval date:	(/ /)		
		(dd/mm/yyyy)			NIII	NIII
					NIL	NIL
		Class of shares issual (Note 1)	ble			
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date:	(/ /)		
		(dd/mm/yyyy)			NIL	NIL
		Total E.	(Ordinary s	hares)	NIL	
			(Preference s			
			(Other	class)	NIL	
						ı
То	otal increase / (decrease) in ordinary shares during th	e month (i.e. Total of A	to E):	(1)) NIL	
				(2)	NIL	
То	otal increase / (decrease) in preference shares during	the month (i.e. Total of	A to E):		NIL	
То	otal increase / (decrease) in other classes of shares du	uring the month (i.e. Tota	al of A to E):		NIL	
(7	These figures should be the same as the relevant figur	res under II above ("Mo	vements in Is	sued S	Share Capital").)	

ixemaiks (ii any)	Remarks	(if	any)):
-------------------	---------	-----	------	----

- 1. The share options which were granted on 30 May 2011 under the Share Option Scheme adopted by the Issuer on 18 May 2011 are under the vesting periods as set out in the announcement of the Issuer dated 30 May 2011.
- 2. No. of new shares of Issuer which may be issued as at close of the month represents the sum of (1) 212,720,000 Share Options that are exercisable from the date of acceptance of the Offer (the "Date of Grant") up to 10 years from the Date of Offer and (2) 100% of 43,080,000 Share Options that are exercisable at any time after the expiry of 2 year from the Date of Grant up to 10 years from the Date of Grant after deducting the 8,540,000 Share Options lapsed since the Date of Grant.

Submitted by:	LUI CHI KEUNG	
Title: (Directo	SECRETARY or, Secretary or other duly authorised office	eer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.