

## Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy) : <u>31 / 10 / 2013</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Leason CBM & Shale Gas Group Company Limited
Date Submitted	5 / 11 / 2013

### I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>08270</u> Desc	ription : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	20,000,000,000	HK\$0.01 each	HK\$200,000,000.00
Increase/(decrease)		-	
Balance at close of the month	20,000,000,000	HK\$0.01 each	<u>HK\$200,000,000.00</u>
(2) Stock code : <u>NIL</u> Desc	ription : <u>NIL</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	NIL	NIL	NIL
Increase/(decrease)	NIL		NIL
Balance at close of the month	NIL	<u>NIL</u>	NIL

# 2. Preference Shares

Stock code : <u>NIL</u>	Description : <u>NIL</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth <u>NIL</u>	NIL	NIL
Increase/(decrease)	NIL		NIL
Balance at close of the month	NIL	NIL	NIL

#### 3. Other Classes of Shares

Stock code : <u>NIL</u> Descri	ption : <u>NIL</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	NIL	NIL	NIL
Increase/(decrease)	NIL		NIL
Balance at close of the month	NIL	NIL	NIL

Total authorised share capital at the end of the month (*State* **HK\$200,000,000.00** · **HK\$200,000,000.00** · **HK\$200,000,000.00** · **HK\$200,000,000.00** · **HK\$200,000,000** · **HK\$200,000** · **HK\$200,000** · **HK** 

## II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	5,461,735,792	NIL	NIL	NIL		
Increase/ (decrease) during the month	NIL	NIL	NIL	NIL		
Balance at close of the month	5,461,735,792	NIL	NIL	NIL		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date		Movement duri			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and <sup>-</sup> class of shares issuable	Granted	Exercised	Cancelled	Lapsed	-	
1. ExercisepriceHK\$ 0.495Share OptionSchemeShareholders	0	0	0	0	0	247,260,000 (Pamarks 2)
<u>approved</u> (18 / 5 /2011) ( <i>Remarks 1</i> ) shares ( <i>Note 1</i> )						(Remarks 2)
2. ( / / ) shares (Note 1)	N/A	N/A	N/A	N/A	N/A	N/A
3. ( / / ) shares (Note 1)	N/A	N/A	N/A	N/A	N/A	N/A
		To	otal A. (Ordin		0	N/A
			((	nce shares) Other class)	<u>N/A</u> N/A	N/A N/A
Total funds raised dur options (State currenc		from exercise o	f <u>NIL</u>			

Warrants to Issue Shares of the Is Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A	N/A	N/A	N/A	N/A	N/A
	-					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		)				
2.	N/A		N/A	N/A	N/A	N/A
	_					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.		) N/A	N/A	N/A	N/A	N/A
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
4.	N/A	N/A	N/A	N/A	N/A	N/A
	-					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
		Total		nary shares)	N/A	
				ence shares)	N/A	
			(	Other class)	N/A	

Convertibles (i.e. Convertible i	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	( / / ) N/A	  N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
(dd/mm/yyyy) 3.	<u> </u>	N/A	N/A	N/A	N/A	N/A
		1 1/11	1 1/11	1 1/1 1	1 1/1 1	1 1/11
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
4.	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
(dd/ init/ y y y y)			Total C. (Ordin	nary shares) <u>N/A</u>	4	_
			(Prefere	ence shares) N/2	A	-
			(	Other class) N/A	<i>H</i>	-

For Main Board and GEM listed issuers

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	N/A	N/A
2		
( / / ) shares (Note 1) 3.	N/A	N/A
( / / ) shares (Note 1)	N/A	N/A
Total D. (Ordinary shares) (Preference shares)	N/A N/A	N/A
(Other class)	N/A	

		Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable ( <i>Note 1</i> )				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	NU	NIT
						NIL	NIL
			Class of shares issuable				
2.	Open offer	At price : State	( <i>Note 1</i> ) Issue and allotment	( / /	)		
2.	open oner	currency	date : (dd/mm/yyyy) EGM approval date:	( / /	)		
			(dd/mm/yyyy)			NIL	NIL
			Class of shares issuable ( <i>Note 1</i> )				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		currency	EGM approval date: (dd/mm/yyyy)	( / /	)		
						NIL	NIL
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
1						NIL	NIL

			F	For Main	Boar	d and GEM listed	
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
			(Note 1)				
5.	Scrip dividend At	t price : State currency ——	Issue and allotment date : (dd/mm/yyyy)	( / /			
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						NIL	NIL
			Class of shares				
6.	Repurchase of shares		repurchased ( <i>Note 1</i> ) Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						NIL	NIL
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			NIL	NIL
			Class of shares issuable				
			( <i>Note</i> 1)	< 1 1	`		
8.	Consideration issue At	t price : State	Issue and allotment date : (dd/mm/yyyy)	( / /			
			EGM approval date: (dd/mm/yyyy)	( / /	)	NIL	NIL

				For Main Boar	d and GEM listed	issuers
					No. of new	No. of
					shares of issuer	new
					issued during the	shares of
					month pursuant	issuer
					thereto	which
						may be issued
						pursuant
						thereto as
						at close
						of the
	Type of Issue					month
			Class of shares issuab	ole		
			( <i>Note</i> 1)			
9.	Capital		Issue and allotment	( / / )		
	reorganisation		date : (dd/mm/yyyy)			
	e		<i>auce</i> . ( <i>aa</i> , <i>mm</i> , <i>jjjj</i> )			
			EGM approval date:	( / / )		
			(dd/mm/yyyy)		NUT	NIT
					NIL	NIL
			Class of shares issuab	ale		
			(Note 1)			
10	0.1		(10010-1)			
10.	Other (Please specify)	At price : State	Issue and allotment	( / / )		
	(Flease specify)	currency	date : (dd/mm/yyyy)			
			EGM approval date:	( / / )		
			(dd/mm/yyyy)		NIL	NIL
			Total E.	(Ordinary share		
			(	(Preference share		
				(Other class	s) NIL	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL
	(2)	NIL
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		NIL
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		NIL
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

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Remarks (if any):

- 1. The share options which were granted on 30 May 2011 under the Share Option Scheme adopted by the Issuer on 18 May 2011 are under the vesting periods as set out in the announcement of the Issuer dated 30 May 2011.
- 2. No. of new shares of Issuer which may be issued as at close of the month represents the sum of (1) 212,720,000 Share Options that are exercisable from the date of acceptance of the Offer (the "Date of Grant") up to 10 years from the Date of Offer and (2) 100% of 43,080,000 Share Options that are exercisable at any time after the expiry of 2 year from the Date of Grant up to 10 years from the Date of Grant after deducting the 8,540,000 Share Options lapsed since the Date of Grant.

Submitted by: LUI CHI KEUNG

 SECRETARY

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*