

Monthly Return of Equity Issuer on Movements in Securities

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Leason CBM & Shale Gas Group Company Limited
Date Submitted	5 / 2 / 2014

I. Movements in Authorised Share Capital

1. Ordinary Shares	. Ordinary Shares					
(1) Stock code : <u>08270</u> Descr	iption : Ordinary	Shares				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	20,000,000,000	HK\$0.01 each	HK\$200,000,000.00			
Increase/(decrease)						
Balance at close of the month	20,000,000,000	HK\$0.01 each	<u>HK\$200,000,000.00</u>			
(2) Stock code : <u>NIL</u> Descr	iption : <u>NIL</u>					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	NIL	NIL	NIL			
Increase/(decrease)	NIL		NIL			
Balance at close of the month	NIL	NIL	<u>NIL</u>			

2. Preference Shares

Stock code : <u>NIL</u> Des	scription : <u>NIL</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	NIL	NIL	NIL
Increase/(decrease)	NIL		NIL
Balance at close of the month	NIL	NIL	NIL

3. Other Classes of Shares

Stock code : <u>NIL</u> Descri	ption : <u>NIL</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	NIL	NIL	NIL
Increase/(decrease)	NIL		NIL
Balance at close of the month	NIL	NIL	NIL

Total authorised share capital at the end of the month (*State* **HK\$200,000,000.00** ...

II. Movements in Issued Share Capital

	No. of ordi	inary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	5,461,735,792	NIL	NIL	NIL
Increase/ (decrease) during the month	880,000,000	NIL	NIL	NIL
Balance at close of the month	6,341,735,792	NIL	NIL	NIL

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date	•	Movement duri	ng the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and -			0		-	
class of shares	Granted	Energiand	Concelled	Tamaad		
issuable 1. Exercise	Granted	Exercised	Cancelled	Lapsed		
price						
HK\$ 0.495						
Share Option						
Scheme						247 2 40 000
Shareholders	0	0	0	0	0	247,260,000
approved	·	-	-	-	-	
(18 / 5 /2011)						
shares						
(Note 1)						
2.						
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /)						
shares						
(Note 1)						
3.						
	N/A	N/A	N/A	N/A	N/A	N/A
	- 0					
shares						
(Note 1)						
(1000 1)		Тс	otal A. (Ordin	ary shares)	0	N/A
		П		nce shares)	0	N/A N/A
				Other class)	N/A N/A	N/A N/A
Tatal for da naior 1, 1, 1		c		Juici class)	11/17	1 N/ <i>I</i> 1
Total funds raised dur options (State currenc		n from exercise o	I NIL			
options (State currenc	y)					

Warrants to Issue Shares of the Is Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A	N/A	N/A	N/A	N/A	N/A
	-					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
(dd/mm/yyyy)	<u> </u>) N/A	N/A	N/A	N/A	N/A
		- 0			1011	1
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.) N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
4.	N/A	N/A	N/A	N/A	N/A	N/A
	-					
(/ /) Stock code (if listed)						<u> </u>
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total	B. (Ordin	nary shares)	N/A	
			(Prefere	ence shares)	N/A	
			(Other class)	N/A	

Convertibles (i.e. Convertible i	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /) N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /) N/A		N/A	N/A	N/A	N/A
3.		\mathbf{N}/\mathbf{A}	\mathbf{N}/\mathbf{A}	N/A	\mathbf{N}/\mathbf{A}	IN/A
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)		NT/A	NT / A	NT/A	NT/A
4.	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
			Total C. (Ordin	nary shares) N/A	4	
			(Prefere	ence shares) N/2	4	-
			(Other class) $N/2$	4	_

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1. Note (A)	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Note (A)	880,000,000	N/A
2. Note (B)		
3	N/A	3,170,867,896
Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A N/A	N/A

Note (A):

On 20 December 2013, Mr. Wang Zhong Sheng ("Mr. Wang") and RHB OSK Securities Hong Kong Limited (the "Placing Agent") entered into a placing agreement, whereby the Placing Agent has agreed to place, on behalf of Mr. Wang and on a best efforts basis, an aggregate of up to 880,000,000 existing ordinary shares of the Company (the "Placing Shares") to not less than six placees at a price of HK\$0.092 per Placing Share (the "Placing").

On the same day, the Company and Mr. Wang entered into a top-up subscription agreement, whereby Mr. Wang has conditionally agreed to subscribe for, and the Company has conditionally agreed to issue and allot, the Subscription Shares (as defined below) at the subscription price of HK\$0.092 per Subscription Share (the "Subscription Agreement") (the "Subscription"). The number of new shares to be subscribed by Mr. Wang pursuant to the Subscription Agreement shall be equivalent to the number of Placing Shares successfully placed by the Placing Agent under the Placing (the "Subscription Shares"). The Subscription was conditional upon, among other things, 1) the completion of the Placing; and 2) The Stock Exchange of Hong Kong Limited granting the listing of and permission to deal in, the Subscription Shares.

The Placing was completed on 30 December 2013 in accordance with the Placing Agreement and an aggregate of 880,000,000 Placing Shares have been successfully placed. The Subscription was completed on 3 January 2014 whereby 880,000,000 Subscription Shares were allotted and issued to Mr. Wang in accordance with the Subscription Agreement.

For details of the Placing and the Subscription, please refer to the announcements of the Company dated 22 December 2013 and 3 January 2014.

Note (B):

On 22 December 2013, the Company announced that it has proposed to raise not less than approximately HK\$109.2 million and not more than approximately HK\$131.7 million, before expenses, by an open offer of not less than 2,730,867,896 new shares and not more than 3,293,247,896 new shares at the open offer price of HK\$0.04 per Offer Share (the "Offer Share(s)"), on the basis of one Offer Share for every two existing shares held on the record date payable in full upon application (the "Open Offer"). As at 31 January 2014, the Open Offer has not yet been completed.

For details of the Open Offer, please refer to the announcement of the Company dated 22 December 2013 and the prospectus of the Company dated 15 January 2014.

Image: Description of the system Class of shares issuable (Note 1) Class of shares issuable (Note 1) 1. Rights issue At price : State currency Issue and allotment (ate : (dd/mm/yyyy) $(///)$) 2. Open offer At price : State currency HK\$ Class of shares issuable (Note 1) NIL NI 2. Open offer At price : State currency HK\$ Issue and allotment (ate : (dd/mm/yyyy) $(///)$) 3. Placing At price : State currency UO4 Issue and allotment (More 1) 03/01/2014) 3. Placing At price : State currency UO92 Issue and allotment (More 1) 03/01/2014) 4. Bonus issue Class of shares issuable (More 1) Class of shares issuable (More 1) 03/01/2014) 4. Bonus issue Class of shares issuable (More 1) Issue and allotment (More 1) 880,000,000 4. Bonus issue Issue and allotment (More 1) (///) Issue and allotment (///) 1		in Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the
1. Rights issue At price : State currency (Note 1) 1. Rights issue At price : State currency Issue and allotment (dd/mn/yyyy) $(///)$) EGM approval date: $(///)$) (dd/mn/yyyy) NIL NI 2. Open offer At price : State currency HKS 0.04 Class of shares issuable date : (dd/mn/yyyy) Ordinary (///) 2. Open offer At price : State currency HKS 0.09 Class of shares issuable (dd/mn/yyyy) Ordinary (///) 3. Placing At price : State currency HKS 0.092 Class of shares issuable (Mote 1) Ordinary (///) 3. Placing At price : State currency HKS 0.092 Class of shares issuable (Mote 1) Ordinary (03/01/2014) date : (dd/mn/yyyy) 4. Bonus issue Class of shares issuable (Note 1) Sauca and allotment (Note 1) (///) (//) 4. Bonus issue Gass of shares issuable (Note 1) Sauca and allotment (Note 1) (///) 4. Bonus issue Gass of shares issuable (Note 1) MI Sauca and allotment (Note 1) (///)	Type of Issue					month
I. Rights issue At price : currency Image: currency <thimage: currency<="" th=""> Image: curre</thimage:>						
$\frac{(dd'mm'yyyy)}{(dd'mm'yyyy)} = \frac{NIL - NI}{(MIL - NI)}$ 2. Open offer At price : $\frac{State}{currency} = \frac{HKS}{0.04}$ $\frac{HKS}{(Note 1)} = \frac{(/ / /)}{(/ /)}$ Issue and allotment date : $(dd'mm'yyyy)$ (/ /) EGM approval date: $(dd'mm'yyyy)$ $\frac{NIL - NI}{(/ /)}$ $\frac{3.17}{NIL - 7.8}$ $\frac{HKS}{(MIL - 7.8)}$ $\frac{State}{(MIL -$	1. Rights issue			(/ /)		
NIL NIL NIL NIL 2. Open offer At price : $\frac{State}{currency}$ $\frac{HKS}{0.04}$ Class of shares issuable $\frac{Ordinary}{(Note 1)}$ 2. Open offer At price : $\frac{State}{currency}$ $\frac{0.04}{0.4}$ Issue and allotment date : $(dd/mm/yyyy)$ $(///)$ 3. Placing At price : $\frac{State}{currency}$ $\frac{HKS}{0.092}$ Class of shares issuable $\frac{Ordinary}{(Note 1)}$ 3. Placing At price : $\frac{State}{currency}$ $\frac{HKS}{0.092}$ $\frac{IISsue and allotment}{date : (dd/mm/yyyy)}$ $\frac{(03/01/2014)}{(03/01/2014)}$ 4. Bonus issue Class of shares issuable $\frac{(///)}{(Note 1)}$ $\frac{(///)}{(M/mm'yyy)}$ $\frac{(///)}{(M/mm'yyy)}$ 4. Bonus issue Issue and allotment date : $(d/mm/yyyy)$ $\frac{(///)}{(//)}$ 4. Bonus issue Issue and allotment date : $(///)$ $\frac{(///)}{(//)}$				(/ /)		
2. Open offer At price : State currency HK\$ Issue and allotment date : (dd/mm/yyyy) 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 3. Placing At price : State currency HK\$ Class of shares issuable Ordinary 00/2 (0/2014) 3. Placing At price : State currency HK\$ 0.092 Issue and allotment date : (dd/mm/yyyy) 03/01/2014) 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) Issue and allotment date : (dd/mm/yyyy) 880,000,000 NI 4. Bonus issue Issue and allotment date : (dd/mm/yyyy) Issue and allotment date : (dd/mm/yyyy) (/ /) BS0,000,000 NI					NIL	NIL
2. Open one At price : currency $date : (dd/mm/yyy)$ EGM approval date: (dd/mm/yyyy) NIL $3.17'NIL$ $7.8Class of shares issuable Ordinary(Note 1)Issue and allotment (03/01/2014)date : (dd/mm/yyyy)EGM approval date: (//)(dd/mm/yyyy)EGM approval date: (//)(Mote 1)EGM approval date: (//)(Mote 1)EGM approval date: (//)(Mote 1)EGM approval date: (//)EGM approval date: (//)EGM approval date: (//)$		State	(Note 1) HK\$	•		
$(dd/mm/yyyy) = \frac{3.17}{NIL} = \frac{3.17}{7.8}$ $(bd/mm/yyyy) = \frac{3.17}{NIL} = \frac{3.17}{7.8}$ $(bd/mm/yyyy) = \frac{11}{7.8}$ $(bd/mm/yyyy) = \frac{11}{100}$ $(bd/mm/yyyyy) = \frac{11}{100}$ $(bd/mm/yyyyy) = \frac{11}{100}$ $(bd/mm/yyyy) = \frac{11}$	2. Open offer		date : (dd/mm/yyyy)	(//)		
3. Placing At price : $\frac{State}{currency}$ $\frac{HK\$}{0.092}$ Issue and allotment date : $(03/01/2014)$ Bonus issue $(Mote 1)$ $(Mote 1)$ $(Mote 1)$ Class of shares issuable $(///)$ $(///)$ Image: state currency $(//)$ $(//)$ EGM approval date: $(///)$ $(//)$ Image: state currency $(//)$ Image: state curre			EGM approval date: (dd/mm/yyyy)		NIL	3,170,86 7,896
3. Placing At price : State currency 0.092 Issue and allotment date : (dd/mm/yyyy) (03/01/2014) EGM approval date : (dd/mm/yyyy) EGM approval date: (///) (///) 880,000,000 NI 4. Bonus issue Class of shares issuable (///)			(Note 1)	<u>Ordinary</u>		
Image: State of the date: (dd/mm/yyyy) 880,000,000 Ni Class of shares issuable	3. Placing		0.092 Issue and allotment	(03/01/2014)		
Class of shares issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date:				(/ /)		
4. Bonus issue (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date:					880,000,000	NIL
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (///)						
Doni uppiovai auto.	4. Bonus issue			(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					NIL	NIL

			For Main	<u>ı Boai</u>	rd and GEM listed No. of new shares of issuer issued during the month pursuant thereto	No. of new
	Type of Issue					at close of the month
		Class of shares issuable (Note 1)	e			
5.	Scrip dividend At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	currency	EGM approval date: (dd/mm/yyyy)	(/ /)		
					NIL	NIL
		Class of shares repurchased (<i>Note 1</i>)	3			
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	NIL	NIL
		Class of shares redeemed (<i>Note 1</i>)	3			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	NIL	NIL
		Class of shares issuable (<i>Note 1</i>)				
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	currency	EGM approval date: (dd/mm/yyyy)	(/ /)		
					NIL	NIL

				For Main Board	and GEM listed	
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NIL	NIL
			Class of shares issuable (<i>Note 1</i>)			
10.	Other (Please specify)	At price : State currency		(//)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NIL	NIL
				Ordinary shares reference shares (Other class) NIL	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	880,000,000		
	(2)	NIL		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		NIL		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		NIL		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):
Submitted by: LUI CHI KEUNG
Title:SECRETARY(Director, Secretary or other duly authorised officer)
Notes :
1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.