

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm/	(yyyy): 31/3/2014		
To: Hong Kong Exchanges and	Clearing Limited		
Name of Issuer	China Leason CBM & Shal	le Gas Group Co	ompany Limited
Date Submitted	4/ 4/ 2014		
I. Movements in Authorised Sha	are Capital		
1. Ordinary Shares			
(1) Stock code : <u>08270</u>	Description : Ordinar	ry Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	onth <u>20,000,000,000</u>	HK\$0.01 each	HK\$200,000,000.00
Increase/(decrease)		_	
Balance at close of the month	20,000,000,000	HK\$0.01	HK\$200,000,000.00
(2) Stock code : NIL	_Description : <u>NIL</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	onth <u>NIL</u>	NIL	NIL
Increase/(decrease)	NIL	<u> </u>	NIL
Ralance at close of the month	NII	NII	NII

2. Preference Shares			
Stock code : <u>NIL</u> Descr	ription: <u>NIL</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	NIL	NIL	NIL
Increase/(decrease)	NIL		NIL
Balance at close of the month	NIL	NIL	NIL
3. Other Classes of Shares			
Stock code : <u>NIL</u> Descr	ription: NIL		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	NIL	NIL	NIL
Increase/(decrease)	NIL		NIL
Balance at close of the month	NIL	NIL	NIL
Total authorised share capital at the end			NIL K\$200,000,000.00

currency):

## II. Movements in Issued Share Capital

	No. of ord	inary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	9,512,603,688	NIL	NIL	NIL	
preceding month	9,312,003,088	_ NIL	INIL	IVIL	
Increase/ (decrease)					
during the month	NIL	NIL	NIL NIL	NIL	
Balance at close of the					
month	9,512,603,688	NIL	NIL	NIL	

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date	Share option	Movement duri			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and — class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise						
price						
HK\$ 0.381						
Share Option						
Scheme						
Shareholders	0	0	0	0	0	321,190,740
approved	U	U	U	U	U	
(18 / 5 /2011 )						
shares						
(Note 1)						
2.						
	N/A	N/A	N/A	N/A	N/A	N/A
shares						
(Note 1)		_				-
(Ivoie 1)						
3.						
	N/A	N/A	N/A	N/A	N/A	N/A
( / / )						
shares						
( <i>Note 1</i> )						
		To	otal A. (Ordin	ary shares)	0	
		(Preference shares)		N/A		
				Other class)	N/A	
Total funds raised dur		n from exercise o				
options (State currence			NIL			

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month N/A N/A N/A N/A N/A N/A ( / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant Amount at pursuant thereto as at Currency of close of Converted Amount at thereto close of the amount preceding during the close of the month Class and description outstanding month month month 1. N/A N/AN/AN/A N/AN/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
Ordinary shares (Note 1)	N/A	N/A
2		
shares (Note 1)	N/A	N/A
3		
shares (Note 1)	N/A	N/A
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	•
(Other class)	N/A	

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	NIL	NIL
			Class of shares issuable (Note 1)				
2	On an affan	At maios. State	Allotment date : (dd/mm/yyyy)	( / /	)		
2.	Open offer	At price : State currency	Issue date: (dd/mm/yyyy)	( / /			
			EGM approval date: (dd/mm/yyyy)	( / /	)	NIL	NIL
			Class of shares issuable (Note 1)				
3.	Placing	At price: State ———————————————————————————————————	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		,	EGM approval date: (dd/mm/yyyy)	( / /	)		
						NIL	NIL
			Class of shares issuable (Note 1)				
			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
4.	Bonus issue		EGM approval date: (dd/mm/yyyy)	( / /	)		
						NIL	NIL

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable				
		(Note 1)				
5.	Scrip dividend At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	NIL	NIL
					TVIL	NIL
		Class of shares				
6.	Damurahasa of	repurchased (Note 1)	( / /	′ )		
0.	Repurchase of shares	Cancellation date: (dd/mm/yyyy)	( / /	,		
		EGM approval date:	( / /	)		
		(dd/mm/yyyy)			NIL	NIL
		Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date:	( / /	)		
		(dd/mm/yyyy)			NIL	NIL
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State	Issue and allotment date: (dd/mm/yyyy)	( / /	<b>'</b> )		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		(dd/iiiii/yyyy)			NIL	NIL

			For Main	Board a	and GEM listed:	
					No. of new	No. of
					shares of issuer ssued during the	new shares of
					nonth pursuant	issuer
					thereto	which
						may be
						issued
						pursuant
						thereto as
						at close of the
	Type of Issue					month
	-21					
		Class of shares issua	ble			
		(Note 1)				
9.	Capital	Issue and allotment	( / /	)		
	reorganisation	date: (dd/mm/yyyy)				
			( / /	)		
		EGM approval date: (dd/mm/yyyy)	( , ,	,		
		(46, 11111, 555)			NIL	NIL
-						
		Class of shares issua	hle			
		(Note 1)	010			
10.	Other At price : State		( / /	)		
	(Please specify) At price: State currency	Issue and allotment	( / /	,		
		date: (dd/mm/yyyy)				
		EGM approval date:	( / /	)		
		(dd/mm/yyyy)			NIL	NIL
		m . 1 F	<u> </u>	• `	NIII	
		Total E.	(Ordinary s			
			(Preference s			
			(Other	class)	INIL	
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A	to E):	(1)	NIL	
*	tur mereuse / (decreuse) in ordinary shares carries as	C IIIOIIII (1.C. 10111 0111	to 12).	` ′	NIII	
				(2)	NIL	
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of	A to E):		NIL	
	otal increase / (decrease) in other classes of shares du				NIL	
		_				
(I	hese figures should be the same as the relevant figur	es unaer 11 above (   Mo	vements in is	isuea S	nare Capitai ).)	

Remarks (if any):			
Submitted by: LUI CHI KEUNG			
Title: SECRETARY			
(Director, Secretary or other duly authorised officer)			
Notes:			

- *Notes*:
- State the class of shares (e.g. ordinary, preference or other). 1.
- If there is insufficient space, please append the prescribed continuation sheet. 2.