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China Leason CBM & Shale Gas Group Company Limited **中國聯盛煤層氣頁岩氣產業集團有限公司**

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 08270)

RE-DESIGNATION OF DIRECTORSHIP

The Board announces that Mr. Kwok Shun Tim has been re-designated from an executive Director of the Company to a non-executive Director of the Company with effect from 15 April 2014.

The board of directors (the “**Board**”) of China Leason CBM & Shale Gas Group Company Limited (the “**Company**”) announces that Mr. Kwok Shun Tim (“**Mr. Kwok**”) has been re-designated from an executive director of the Company (the “**Director**”) to a non-executive Director of the Company with effect from 15 April 2014.

Biographical information of Mr. Kwok is set out below:

Mr. Kwok Shun Tim

Mr. Kwok, aged 39, graduated from The Hong Kong University of Science and Technology with a bachelor degree of Business Administration in Accounting in November 1999. He also received a master of science in China Business Studies from The Hong Kong Polytechnic University and a master of laws (International Economic Law) from the City University of Hong Kong in November 2004 and November 2008 respectively.

Mr. Kwok was admitted as an associate member of Hong Kong Society of Accountants (currently known as Hong Kong Institute of Certified Public Accountants) in July 2003, an ordinary member of Hong Kong Securities Institute in October 2003, a full member of IT Accountants Association in January 2004 and a fellow of the Association of Chartered Certified Accountants in April 2008.

Currently, Mr. Kwok is the company secretary of Tianjin Jinran Public Utilities Company Limited (formerly known as Tianjin Tianlian Public Utilities Company Limited) (stock code: 01265), executive director of Convoy Financial Services Holdings Limited (stock code: 01019) with effect from 30 April 2013 and independent non-executive director of Longlife Group Holdings Limited (stock code: 08037) with effect from 8 February 2013. From May 2006 to December 2010, Mr. Kwok was a non-executive director of China Leason Investment Group Co., Limited (stock code: 08270, currently known as China Leason CBM & Shale Gas Group Company Limited) and an executive Director of the Company from 2 January 2013 to 14 April 2014. From 18 January 2013 to 30 January 2014, Mr. Kwok was an executive director of Computech Holdings Limited (stock code: 08081). He was an independent non-executive director of Modern Education Group Limited (stock code: 01082, currently known as Hong Kong Education (Int’l) Investments Limited) for the period from 10 August 2012 to 28 February 2014.

Saved as disclosed above, Mr. Kwok did not hold any other directorship in any other public companies, the securities of which are listed on any securities market in Hong Kong or overseas in the three years prior to the date of this announcement.

Mr. Kwok has not entered into any service contract with the Company but is subject to retirement by rotation and re-election in accordance with the articles of association / bye-laws of the Company. Mr. Kwok is entitled to an emolument of HKD200,000 per year, which was determined by the Board taking into account his experience, duties and responsibilities and by reference to the prevailing market rate of companies of comparable size and similar operations. For the year ended 31 December 2013, Mr. Kwok received a director's remuneration of RMB160,000.

As at the date of this announcement, Mr. Kwok does not hold any interests in any shares or underlying shares of the Company within the meaning of Part XV of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong). He does not have any other relationship with any directors, senior management, substantial shareholders or controlling shareholders (as defined in the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules")) of the Company.

Save as disclosed above, there is no other matters in relation to the above re-designation that need to be brought to the attention of the shareholders or are required to be disclosed pursuant to Rule 17.50(2)(h) to Rule 17.50(2)(v) of the GEM Listing Rules.

By Order of the Board
China Leason CBM & Shale Gas Group Company Limited
Wang Zhong Sheng
Chairman

Hong Kong, 15 April 2014

As at the date hereof, the executive Directors are Mr. Wang Zhong Sheng, Mr. Shi Liang and Mr. Fu Shou Gang; the non-executive Director is Mr. Kwok Shun Tim and the independent non-executive Directors are Mr. Luo Wei Kun, Ms. Pang Yuk Fong and Mr. Wang Zhi He.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

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