

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/	/yyyy): $30/4/$	2014	
To: Hong Kong Exchanges and	l Clearing Limited		
Name of Issuer	China Leason CBM	& Shale Gas Group C	Company Limited
Date Submitted	5/ 5/ 2014		
I. Movements in Authorised Sha	are Capital		
1. Ordinary Shares			
(1) Stock code : <u>08270</u>	_Description : _O	Ordinary Shares	
	No. of ord share		capital
Balance at close of preceding m	20,000,000,	HK\$0.01 each	HK\$200,000,000.00
Increase/(decrease)			
Balance at close of the month	20,000,000,	HK\$0.01 each	HK\$200,000,000.00
(2) Stock code : <u>NIL</u>	_Description : 1	NIL	
	No. of or share	• (capital
Balance at close of preceding m	nonth NIL	NIL	NIL
Increase/(decrease)	NIL		NIL
Balance at close of the month	NIL	NIL	NIL

ption : <u>NIL</u>		
No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
NIL	NIL	NIL
NIL		NIL
NIL	NIL	NIL
ption: <u>NIL</u>		
No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
NIL	NIL	NIL
NIL		NIL
NIL	NIL	NIL
	NIL NIL NIL NIL No. of other classes of shares NIL NIL	NIL NIL NIL NIL Par value (State currency) NIL NIL NIL NIL NIL NIL

currency):

II. Movements in Issued Share Capital

	No. of ordi	inary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	9,512,603,688	NIL	NIL	NIL	
preceding month	9,312,003,088	_ NIL	INIL	IVIL	
Increase/ (decrease)					
during the month	NIL	NIL	NIL NIL	NIL	
Balance at close of the					
month	9,512,603,688	NIL	NIL	NIL	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date		Movement duri			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and — class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise						
price						
HK\$ 0.381						
Share Option						
Scheme						
Shareholders	0	0	0	0	0	321,190,740
approved	U	U	U	U	U	
(18 / 5 /2011)						
shares						
(Note 1)						
2.						
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /)						
shares						
(Note 1)						
3.						
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /)						
shares						-
(Note 1)		T	otal A (Ondin	oru choroc)	0	
		10	otal A. (Ordin	nce shares)	0 N/A	
			· ·	Other class)		
Takal family only 1.1	:	£	·	Juici Class)	1\//A	
Total funds raised dur options (State currenc		i irom exercise o	NIL NIL			

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month N/A N/A N/A N/A N/A N/A (/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant Amount at pursuant thereto as at Currency of close of Converted Amount at thereto close of the amount preceding during the close of the month Class and description outstanding month month month 1. N/A N/AN/AN/A N/AN/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
Ordinary shares (Note 1)	N/A	N/A
2		
shares (Note 1)	N/A	N/A
3		
shares (Note 1)	N/A	N/A
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	•
(Other class)	N/A	

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NIL	NIL
			Class of shares issuable (Note 1)				
	0 55	At maios State	Allotment date : (dd/mm/yyyy)	(/ /	,		
2.	Open offer	At price : State currency	Issue date: (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)	NIL	NIL
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						NIL	NIL
			Class of shares issuable (Note 1)				
			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
4.	Bonus issue		EGM approval date: (dd/mm/yyyy)	(/ /)		
						NIL	NIL

For Main Board and GEM listed issuers

						No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NIL	NIL
						NIL	NIL
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NIL	NIL
						NIL	NIL
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NIII	NIII
						NIL	NIL
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		· · · '	EGM approval date: (dd/mm/yyyy)	(/ /)		
						NIL	NIL

		For Main E	Soard a	nd GEM listed	issuers
			sh iss	No. of new ares of issuer ued during the onth pursuant	No. of new shares of issuer
Type of Issue				thereto	which may be issued pursuant thereto as at close of the month
	Class of shares issua (Note 1)	ble			
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)	NIL	NIL
	Class of shares issua (Note 1)	ble	_		
10. Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)	NIL	NIL
	Total E.	(Ordinary sl (Preference sl (Other	nares)	NIL NIL NIL	
Total increase / (decrease) in ordinary shares during	the month (i.e. Total of A	to E):	(1) (2)	NIL NIL	
Total increase / (decrease) in preference shares durin	g the month (i.e. Total of	A to E):	(2)	NIL	
Total increase / (decrease) in other classes of shares				NIL	
(These figures should be the same as the relevant fig			ued Sh	are Capital").)	

Remarks (if any):
Submitted by: LUI CHI KEUNG
Title: SECRETARY
(Director, Secretary or other duly authorised officer)
Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.