

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/y	yyy): _	30/6/2014		
To: Hong Kong Exchanges and C	learing Lin	mited		
Name of Issuer Cl	hina CBM	Group Company	Limited	
Date Submitted	4/ 7/ 20	14		
I. Movements in Authorised Share	e Capital			
1. Ordinary Shares				
(1) Stock code : <u>08270</u> I	Description	n: <u>Ordinary</u>	Shares	
	No	o. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mor	1th 20,0	00,000,000	HK\$0.01 each	HK\$200,000,000.00
Increase/(decrease)				
Balance at close of the month	20,0	00,000,000	HK\$0.01 each	HK\$200,000,000.00
(2) Stock code : NIL I	Description	n: <u>NIL</u>		
	N	lo. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mor	nth <u>NII</u>		NIL	NIL
Increase/(decrease)	NII	<u>.</u>		NIL
Balance at close of the month	<u>NII</u>	L	<u>NIL</u>	NIL_

2. Preference Shares			
Stock code : <u>NIL</u> Descr	ription : <u>NIL</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	NIL	NIL	NIL
Increase/(decrease)	NIL		NIL
Balance at close of the month	NIL	NIL	NIL
3. Other Classes of Shares			
Stock code: NIL Descr	ription: NIL		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	NIL	NIL	NIL
Increase/(decrease)	NIL		NIL
Balance at close of the month	NIL	NIL	NIL
Total authorised share capital at the end			NIL K\$200,000,000.00

currency):

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	ce No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,141,480,368	NIL	NIL	NIL
Increase/ (decrease) during the month	NIL	NIL	NIL	NIL
Balance at close of the month	1,141,480,368	NIL	NIL	NIL

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	Snare Option	Schemes of the	issuer)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date					thereto	as at close of the month
(dd/mm/yyyy) and -		Movement dur	ing the month		-	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise	Granted	Exercised	Canceneu	Lapseu		
price						
HK\$ 3.81						
Share Option						
Scheme						
Shareholders						
	0	0	0	0	0	32,119,074
approved						
(18 / 5 /2011)						
(10,0,1,101)						
shares						
$\frac{Shares}{(Note 1)}$						
(Note 1)						
2.	NY / A	N T/A	NT/ A	37/4	27/4	27/4
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /)						
shares						
(<i>Note 1</i>)						
3.						
	N/A	N/A	N/A	N/A	N/A	N/A
-	14/11	1 1/2 1	14/11	14/11	14/11	14/11
(/ /)						
shares						
(Note 1)						
		T	otal A. (Ordin		0	
			(Prefere	nce shares)	N/A	
			((Other class)	N/A	
Total funds raised du	ring the month	n from exercise o				
options (State current			NIL			
-F (State Carrent	- 11					

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month N/A N/A N/A N/A N/A N/A (/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant Amount at pursuant thereto as at Currency of close of Converted Amount at thereto close of the amount preceding during the close of the month Class and description outstanding month month month 1. N/A N/AN/AN/A N/AN/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
	37/4	37/4
Ordinary shares (Note 1)	N/A	N/A
2		
shares (Note 1)	N/A	N/A
3		
shares (Note 1)	N/A	N/A
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	-
(Other class)	N/A	-
		=

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						Шопш
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			NIL	NIL
			Class of shares issuable (Note 1)				
			Allotment date:				
2.	Open offer	At price : State currency	(dd/mm/yyyy)	(/ /)		
		cancer	Issue date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NIL	NIL
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		Cancondy	EGM approval date: (dd/mm/yyyy)	(/ /)		
						NIL	NIL
			Class of shares issuable (Note 1)				
			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
4.	Bonus issue		EGM approval date: (dd/mm/yyyy)	(/ /)		
						NIL	NIL

For Main Board and GEM listed issuers

	Type of Issue		•	o Main	<u>Dou</u>	No. of new shares of issuer issued during the month pursuant thereto	No. of new
			Class of shares issuable				
			(Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NIII	NIII
						NIL	NIL
			Class of shares				
	D 1 C		repurchased (Note 1)	(`		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /	,		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(44. 11111))))))			NIL	NIL
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			NIL	NIL
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			NIL	NIL

			For Main	Board	and GEM listed	
					No. of new shares of issuer	No. of new
					ssued during the	
					month pursuant	issuer
					thereto	which
						may be issued
						pursuant
						thereto as
						at close
	Type of Issue					of the month
		Class of shares issuab	ılo.			
		(Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		(dd/IIIII/yyyy)			NIL	NIL
		Class of shares issuab (Note 1)	ele			
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date:	(/ /)		
		(dd/mm/yyyy)			NIL	NIL
		Total E.	(Ordinary s	hares)		
		(Preference s			
			(Other	class)	NIL_	
Т	otal increase / (decrease) in ordinary shares during th	e month (i.e. Total of A t	o E):	(1)) NIL	
				(2)) NIL	
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A	A to E):		NIL	
To	otal increase / (decrease) in other classes of shares du	uring the month (i.e. Tota	l of A to E):		NIL	
(7	These figures should be the same as the relevant figur	res under II above ("Mov	vements in Is	sued S	Share Capital").)	

Remarks (if any):						
Submitted by: LUI CHI KEUNG						
Title: SECRETARY						
(Director, Secretary or other duly authorised officer)						
Notes:						

- *Notes*:
- State the class of shares (e.g. ordinary, preference or other). 1.
- If there is insufficient space, please append the prescribed continuation sheet. 2.