

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and Clea	ring Limited		
	a CBM Group Company 1/8/2014	y Limited	
I. Movements in Authorised Share Ca	apital		
1. Ordinary Shares			
(1) Stock code : <u>08270</u> Desc	cription: Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	20,000,000,000	HK\$0.01 each	HK\$200,000,000.00
Increase/(decrease)		-	
Balance at close of the month	20,000,000,000	HK\$0.01	HK\$200,000,000.00
(2) Stock code : NIL Desc	cription: NIL		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	NIL	NIL	NIL
Increase/(decrease)	NIL	-	NIL
Balance at close of the month	NIL_	NIL_	NIL_

31/7 / 2014

2. Preference Shares			
Stock code : <u>NIL</u> Descr	iption : <u>NIL</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	NIL	NIL	NIL
Increase/(decrease)	NIL		NIL
Balance at close of the month	NIL	NIL	NIL
3. Other Classes of Shares			
Stock code : <u>NIL</u> Descr	iption: NIL		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	NIL	NIL	NIL
Increase/(decrease)	NIL		NIL
Balance at close of the month	NIL	NIL	NIL
Total authorised share capital at the end	d of the month (State	Н	K\$200,000,000.00

currency):

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,141,480,368	NIL	NIL	NIL
Increase/ (decrease) during the month	NIL	NIL	NIL	NIL
Balance at close of the month	1,141,480,368 🗆	NIL	NIL	NIL

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date	Share Option				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
(dd/mm/yyyy) and		Movement dun	Movement during the month		•		
class of shares issuable	Granted	Exercised	Cancelled	Lapsed			
1. Exercise price HK\$ 3.81 Share Option Scheme							
Shareholders approved	0	0	0	0	0	32,119,074	
(18 / 5 /2011 ) shares							
(Note 1)							
2.	N/A	N/A	N/A	N/A	N/A	N/A	
( / / ) shares (Note 1)							
3.	N/A	N/A	N/A	N/A	N/A	N/A	
( / / ) shares (Note 1)							
(Ivole I)		Ta	otal A. (Ordin	ary shares)	0		
		(Preference shares)		N/A			
			·	Other class)	N/A		
Total funds raised dur options (State currenc		from exercise of	of NIL				

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant thereto as at pursuant Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month N/A N/A N/A N/A N/A N/A ( / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant Amount at pursuant thereto as at Currency of close of Converted Amount at thereto close of the amount preceding during the close of the month Class and description outstanding month month month 1. N/A N/AN/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
N/A	N/A
N/A	N/A
N/A	N/A
N/A	
	of issuer issued during the month pursuant thereto  N/A  N/A  N/A  N/A  N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	NIL	NIL
			Class of shares issuable (Note 1)				
		At maios State	Allotment date : (dd/mm/yyyy)	( / /	,		
2.	Open offer	At price : State currency	Issue date: (dd/mm/yyyy)	( / /			
			EGM approval date: (dd/mm/yyyy)	( / /	)	NIL	NIL
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	_ Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						NIL	NIL
			Class of shares issuable (Note 1)				
			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
4.	Bonus issue		EGM approval date: (dd/mm/yyyy)	( / /	)		
						NIL	NIL

For Main Board and GEM listed issuers

	Type of Issue		·	or Main	Boar	No. of new shares of issuer issued during the month pursuant thereto	No. of new
			Class of shares issuable				
			(Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	NIL	NIL
						TVIL	TVIL
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			NIL	NIL
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			NIL	NIL
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		5	EGM approval date: (dd/mm/yyyy)	( / /	)		
						NIL	NIL

			For Main I	3oard	and GEM listed	
				c	No. of new shares of issuer	No. of
					snares of issuer sued during the	new shares of
					nonth pursuant	issuer
					thereto	which
						may be
						issued
						pursuant
						thereto as at close
						of the
	Type of Issue					month
		Class of shares issuab	da.			
		(Note 1)	oie	_		
9.	Capital	,	( / /	)		
2.	reorganisation	Issue and allotment date : (dd/mm/yyyy)	, ,	,		
			( / /	)		
		EGM approval date: (dd/mm/yyyy)	, ,	,		
					NIL	NIL
		Class of shares issuab	ole			
		(Note 1)				
10.	Other (Please specify) At price : State currency	Issue and allotment	( / /	)		
	(Tease specify)	date: (dd/mm/yyyy)				
		EGM approval date:	( / /	)		
		(dd/mm/yyyy)			NIL	NIL
		Total E.	(Ordinary s	hares)	NIL	
			Preference s		NIL	
		(	(Other		NIL	
T	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of Δ t	to F):	(1)	NIL	
10	har increase / (decrease) in ordinary shares during the	e month (i.e. Total of A t	.0 L).	` ´	NIII	
				(2)		
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A	<b>A</b> to E):		NIL	
To	otal increase / (decrease) in other classes of shares du	aring the month (i.e. Tota	al of A to E):		NIL	
(T	These figures should be the same as the relevant figure	es under II above ("Mov	vements in Is	sued S	hare Capital").)	

Remarks (if any):
Submitted by: LUI CHI KEUNG
Title: SECRETARY
(Director, Secretary or other duly authorised officer)
Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.