

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Cl	learing Limited			
Name of Issuer Ch	ina CBM Group	o Company	Limited	
Date Submitted	4 / 9 / 2014			
I. Movements in Authorised Share	Capital			
1. Ordinary Shares				
(1) Stock code : <u>08270</u> D	escription:	Ordinary	Shares	
	No. of o		Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	th <u>20,000,00</u>	0,000	HK\$0.01 each	HK\$200,000,000.00
Increase/(decrease)				
Balance at close of the month	20,000,00	0,000	HK\$0.01 each	HK\$200,000,000.00
(2) Stock code : <u>NIL</u> D	escription:	NIL		_
		ordinary ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	th <u>NIL</u>		NIL	NIL
Increase/(decrease)	NIL			NIL
Balance at close of the month	NIL_		NIL	NIL_

31/8/ 2014

ription: <u>NIL</u>		
No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
NIL	NIL	NIL
NIL		NIL
NIL	NIL	NIL
ription : NIL		
No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
NIL	NIL	NIL
NIL		NIL
NIL	NIL	NIL
	No. of preference shares NIL NIL NIL ription: NIL No. of other classes of shares NIL NIL NIL	No. of preference shares No. of preference shares NIL NIL NIL NIL NIL NIL Par value (State currency) NIL Par value No. of other classes of shares NIL NIL NIL NIL NIL NIL NIL NI

currency):

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	ce No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,141,480,368	NIL	NIL	NIL
Increase/ (decrease) during the month	NIL	NIL	NIL	NIL
Balance at close of the month	1,141,480,368	NIL	NIL	NIL

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	Share Option	Schemes of the	issuei)		No. of new shares of	No. of new shares of
option scheme				issuer issued during	issuer which may be	
including EGM					the month pursuant	issued pursuant thereto
approval date	Movement during the month			thereto	as at close of the month	
(dd/mm/yyyy) and -		1,10,01110110 001	ing the month		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise						
price						
HK\$ 3.81						
Share Option						
Scheme						
Scheme						
Shareholders	0	0	0	0	0	32,119,074
approved	U	U	U	U	U	32,119,074
(10 / 5 /0011)						
(18 / 5 /2011)						
shares		_				
(Note 1)						
2.						
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /)						
shares						
(Note 1)						-
(Note 1)						
3.						
<u>3.</u>	N/A	N/A	N/A	N/A	N/A	N/A
	N/A	N/A	N/A	N/A	N/A	N/A
<u> </u>						
(/ /)						
shares		_				
(Note 1)						
		T	otal A. (Ordin	ary shares)	0	
			(Prefere	nce shares)	N/A	
		(Other class)			N/A	
Total funds raised du	ing the month	n from exercise (,		
options (State current		. II om exercise (NIL			
paono (biate carrent	7]/		1 (111			

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month N/A N/A N/A N/A N/A N/A (/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant Amount at pursuant thereto as at Currency of close of Converted Amount at thereto close of the amount preceding during the close of the month Class and description outstanding month month month 1. N/A N/AN/AN/A N/AN/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
Ordinary shares (Note 1)	N/A	N/A
2.		
shares (Note 1)	N/A	N/A
3.		
shares (Note 1)	N/A	N/A
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	_
(Other class)	N/A	

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)			
1.	Rights issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NIL	NIL
			Class of shares issuable (Note 1)			
	0 55	At price State	Allotment date : (dd/mm/yyyy)	(/ /)		
2.	Open offer	At price : State currency	Issue date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NIL	NIL
			Class of shares issuable (Note 1)	·		
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		·	EGM approval date: (dd/mm/yyyy)	(/ /)		
					NIL	NIL
			Class of shares issuable (Note 1)			
			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
4.	Bonus issue		EGM approval date: (dd/mm/yyyy)	(/ /)		
					NIL	NIL

For Main Board and GEM listed issuers

	Type of Issue			· O · I·······	5 04.	No. of new shares of issuer issued during the month pursuant thereto	No. of new
			Class of shares issuable				
			(Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NIII	NIII
						NIL	NIL
			Class of shares				
	D 1 C		repurchased (Note 1)	(`		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /	,		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/illill/yyyy)			NIL	NIL
			Class of shares				
7.	Redemption of shares		redeemed (<i>Note 1</i>) Redemption date: (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			NIL	NIL
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		 	EGM approval date: (dd/mm/yyyy)	(/ /)		
			(do, min yyyy)			NIL	NIL

		For Main	Board a	and GEM listed	
			e.	No. of new hares of issuer	No. of
				sued during the	new shares of
				nonth pursuant	issuer
				thereto	which
					may be
					issued
					pursuant thereto as
					at close
					of the
Type of Issue					month
	Class of shares issua	ble			
	(Note 1)				
9. Capital	Issue and allotment	(/ /)		
reorganisation	date: (dd/mm/yyyy)				
	EGM approval date:	(/ /)		
	(dd/mm/yyyy)			NIII	NIII
				NIL	NIL
	Class of shares issua (Note 1)	ble			
10. Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date:	(/ /)		
	(dd/mm/yyyy)			NIL	NIL
	Total E.	(Ordinary s	hares)	NIL	
		(Preference s		NIL	
			class)	NIL	
Total increase / (decrease) in ordinary shares during the	he month (i.e. Total of A	to E):	(1)	NIL	
			(2)	NIL	
Total increase / (decrease) in preference shares during	g the month (i.e. Total of	A to E):		NIL	
Total increase / (decrease) in other classes of shares d	uring the month (i.e. Tot	al of A to E):		NIL	
(These figures should be the same as the relevant figu	res under II above ("Mo	vements in Is	sued Si	hare Capital").)	

Remarks (if any):
Submitted by: LUI CHI KEUNG
Title: SECRETARY
(Director, Secretary or other duly authorised officer)
Notes:

- *Notes*:
- State the class of shares (e.g. ordinary, preference or other). 1.
- If there is insufficient space, please append the prescribed continuation sheet. 2.