

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and Cle	aring Limited		
	na CBM Group Company	Limited	
Date Submitted	9/2/2015		
I. Movements in Authorised Share C	Capital		
1. Ordinary Shares			
(1) Stock code : <u>08270</u> De	scription: Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	20,000,000,000	HK\$0.01 each	HK\$200,000,000.00
Increase/(decrease)			
Balance at close of the month	20,000,000,000	HK\$0.01 each	HK\$200,000,000.00
(2) Stock code : <u>NIL</u> De	scription: NIL		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	NIL	NIL	NIL
Increase/(decrease)	NIL		NIL
Balance at close of the month	NIL	NIL	NIL

31/1/2015

HK\$200,000,000.00

2. Preference Shares			FOI Maili Board and GEN
Stock code : <u>NIL</u> Descri	ption: <u>NIL</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	NIL	NIL	NIL
Increase/(decrease)	NIL		NIL
Balance at close of the month	NIL	NIL	NIL
3. Other Classes of Shares			
Stock code : <u>NIL</u> Descri	ption: NIL		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	NIL	NIL	NIL
Increase/(decrease)	NIL		NIL
Balance at close of the month	NIL	NIL	NIL

Total authorised share capital at the end of the month (*State currency*):

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,141,480,368	NIL	NIL	NIL
Increase/ (decrease) during the month	NIL	NIL	NIL	NIL
Balance at close of the month	1,141,480,368	NIL	NIL	NIL

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	Snare Option	Schemes of the	issuer)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM				the month pursuant	issued pursuant thereto	
approval date	.1					as at close of the month
(dd/mm/yyyy) and		Movement during the month			-	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise	Granted	Exercised	Cancenca	Lapsed		
price						
HK\$ 3.81						
Share Option						
Scheme						
Shareholders						
approved	0	0	0	0	0	32,119,074
approved						
(18 / 5 /2011)						
shares						
( <i>Note 1</i> )		_				
2.						
	N/A	N/A	N/A	N/A	N/A	N/A
	14/11	14/11	14/11	14/11	14/11	14/11
shares		_				
(Note 1)						
_						
3.						
	N/A	N/A	N/A	N/A	N/A	N/A
( / / )						
shares						
( <i>Note 1</i> )		_				-
( /		T	otal A. (Ordin	ary shares)	0	
		1		nce shares)	N/A	
			·	Other class)	N/A	
Total funda: 1	sina tha	· fuom a		Juici Class)	1 1/1 1	
Total funds raised dur		i irom exercise (	NIL			
options (State current	:y)		NIL			

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month N/A N/A N/A N/A N/A N/A ( / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant Amount at pursuant thereto as at Currency of close of Converted Amount at thereto close of the amount preceding during the close of the month Class and description outstanding month month month 1. N/A N/AN/AN/A N/AN/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
Ordinary shares (Note 1)	N/A	N/A
2.		
shares (Note 1)	N/A	N/A
3.		
shares (Note 1)	N/A	N/A
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	_
(Other class)	N/A	<del>-</del> -

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	NIL	NIL
			Class of shares issuable (Note 1)				
	0 %	At maios State	Allotment date : (dd/mm/yyyy)	( / /	,		
2.	Open offer	At price : State currency	Issue date: (dd/mm/yyyy)	( / /			
			EGM approval date: (dd/mm/yyyy)	( / /	)	NIL	NIL
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		·	EGM approval date: (dd/mm/yyyy)	( / /	)		
						NIL	NIL
			Class of shares issuable (Note 1)				
			Issue and allotment date: (dd/mm/yyyy)	( / /	)		
4.	Bonus issue		EGM approval date: (dd/mm/yyyy)	( / /	)		
						NIL	NIL

For Main Board and GEM listed issuers

	Type of Issue		·	or Main	<u>Dou</u>	No. of new shares of issuer issued during the month pursuant thereto	No. of new
			Class of shares issuable				
			(Note 1)				
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	NW	NIII
						NIL	NIL
			Class of shares				
_	<b>D</b>		repurchased (Note 1)	(	`		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd iiiii jjjj)			NIL	NIL
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			NIL	NIL
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		- · · <b>·</b>	EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/illill/yyyy)			NIL	NIL

		For Main	Board a	and GEM listed	
				No. of new hares of issuer	No. of
				sued during the	new shares of
				nonth pursuant	issuer
				thereto	which
					may be
					issued
					pursuant thereto as
					at close
					of the
Type of Issue					month
	Class of shares issua	ble			
	(Note 1)				
9. Capital	Issue and allotment	( / /	)		
reorganisation	date: (dd/mm/yyyy)				
	EGM approval date:	( / /	)		
	(dd/mm/yyyy)			NIII	NII
				NIL	NIL
	Class of shares issua (Note 1)	ble			
10. Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
	EGM approval date:	( / /	)		
	(dd/mm/yyyy)			NIL	NIL
	Total E.	(Ordinary s	shares)	NIL	
		(Preference s			
		(Other	class)	NIL	
Total increase / (decrease) in ordinary shares during th	ne month (i.e. Total of A	to E):	(1)	NIL	
			(2)	NIL	
Total increase / (decrease) in preference shares during	the month (i.e. Total of	A to E):		NIL	
Total increase / (decrease) in other classes of shares du				NIL	
(These figures should be the same as the relevant figures)	_			hare Capital"))	

Remarks (if any):
Submitted by: LUI CHI KEUNG
Title: SECRETARY
(Director, Secretary or other duly authorised officer)
Notes:

- *Notes*:
- State the class of shares (e.g. ordinary, preference or other). 1.
- If there is insufficient space, please append the prescribed continuation sheet. 2.