

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : ____31/5/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China CBM Group Company Limited
Date Submitted	1/6/2015

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>08270</u> Descr	ription : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	20,000,000,000	HK\$0.01 each	HK\$200,000,000.00
Increase/(decrease)			
Balance at close of the month	20,000,000,000	HK\$0.01 each	HK\$200,000,000.00
(2) Stock code : <u>NIL</u> Descr	ription : <u>NIL</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	NIL	NIL	NIL
Increase/(decrease)	NIL		NIL
Balance at close of the month	NIL	NIL	NIL

2. Preference Shares

Stock code : <u>NIL</u> Des	scription : <u>NIL</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	NIL	NIL	NIL
Increase/(decrease)	NIL		NIL
Balance at close of the month	NIL	NIL	NIL

3. Other Classes of Shares

Stock code : <u>NIL</u> Descri	ption : <u>NIL</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	NIL	NIL	NIL
Increase/(decrease)	NIL		NIL
Balance at close of the month	NIL	NIL	NIL

Total authorised share capital at the end of the month (*State* **HK\$200,000,000.00** · **HK\$200,000,000.00** · **HK\$200,000,000.00** · **HK\$200,000,000.00** · **HK\$200,000,000** · **HK\$200,000** · **HK\$200,000** · **HK\$200,000** · **HK\$200,000** · **HK\$**

II. Movements in Issued Share Capital

	No. of ordi	inary shares (2)	No of preference shares	e No. of other classes of shares
Balance at close of preceding month	1,141,480,368	NIL	NIL	NIL
Increase/ (decrease) during the month	NIL	NIL	NIL	NIL
Balance at close of the month	1,141,480,368	NIL	NIL	NIL

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	Share Option	Schemes of the	155001)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -		Wovement dun	ing the month		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise				-		
price						
HK\$ 3.81						
Share Option						
Scheme						
Scheme						
Shareholders	0	0	0	0	0	22 110 074
approved	0	0	0	0	0	32,119,074
(18 / 5 /2011)						
shares						
(Note 1)						
2.						
	N/A	N/A	N/A	N/A	N/A	N/A
shares						
(Note 1)						
_						
3.						
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /)						
shares						
(Note 1)						
(Тс	otal A. (Ordin	ary shares)	0	
				nce shares)	N/A	
			· ·	Other class)	<u> </u>	
	•	с ·		Juier Class)	11/11	
Total funds raised dur		trom exercise of				
options (State currenc	:y)		NIL			

Warrants to Issue Shares of the Is					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at
Description of warrants Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	thereto	close of the month
1.	N/A	N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 2.	<u>(/ /</u> N/A) N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ / N/A) N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	<u>(/ /</u> N/A) N/A	N/A	N/A	N/A	N/A
······································	1 V/ 2 X	11/21	1 1/ 1 1		1 V 1 1	1 1/ / 1
(/ /) Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))				
		Total	(Prefere	nary shares) ence shares)	N/A N/A	
			(Other class)	N/A	

Convertibles (i.e. Convertible i <u>Class and description</u> 1. N/A	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /) N/A	 	N/A	N/A	- <u>N/A</u>	N/A
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	 (/ / _)					
3. Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	N/A	N/A	N/A	N/A	N/A	N/A
4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	N/A 	N/A	N/A	N/A	N/A	N/A
(<u>-</u> <u>-</u> <u>-</u>			(Prefere	nary shares) <u>N/2</u> ence shares) <u>N/2</u> Other class) <u>N/2</u>	A	-

For Main Board and GEM listed issuers

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	N/A	N/A
2		
(/ /) shares (Note 1) 3.	N/A	N/A
5	N/A	N/A
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A	-

	ype of Issue Rights issue	At price : State	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /			month
1. F	Rights issue	At price : State	(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date:				
1. F	Rights issue	At price : State	date : (dd/mm/yyyy) EGM approval date:				
				(/ /			
			(dd/mm/vvvv))		
			(NIL	NIL
			Class of shares issuable (<i>Note 1</i>)				
			Allotment date :				
2. 0	Open offer	At price : State currency	(dd/mm/yyyy)	(/ /)		
			Issue date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						NIL	NIL
			Class of shares issuable (Note 1)				
3. F	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						NIL	NIL
			Class of shares issuable (<i>Note 1</i>)				
4 -			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
4. E	3onus issue		EGM approval date: (dd/mm/yyyy)	(/ /)		
						NIL	NIL

				For N	<u>/Iain</u>	Boa	rd and GEM listed	
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1) pe of 155000							
			Class of shares issuable (<i>Note 1</i>)	;				
5.	Scrip dividend	At price : State currency ——	Issue and allotment date : (dd/mm/yyyy)	(/	' /)		
			EGM approval date: (dd/mm/yyyy)	(/	' /)		
							NIL	NIL
			Class of shares repurchased (<i>Note 1</i>)	;				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/	' /)		
			EGM approval date: (dd/mm/yyyy)	(/	' /)	NIL	NIL
			Class of shares redeemed (<i>Note 1</i>)					
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/	' /)		
			EGM approval date: (dd/mm/yyyy)	(/	' /)	NIL	NIL
			Class of shares issuable (<i>Note 1</i>)	;				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/	' /)		
		-	EGM approval date: (dd/mm/yyyy)	(/	' /)	NIL	NIL

				For Main Boar	d and GEM listed	issuers
					No. of new	No. of
					shares of issuer	new
					issued during the	
					month pursuant thereto	issuer which
					ulcicio	may be
						issued
						pursuant
						thereto as
						at close
	-					of the
	Type of Issue					month
			Class of shares issuable	9		
			(Note 1)	c		
			(10010-1)			
9.	Capital		Issue and allotment	(/ /)		
	reorganisation		date : (dd/mm/yyyy)			
				(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)		NIL	NIL
			Class of shares issuable	e		
			(Note 1)			
10.	Other	At price : State	T 1 11 <i>c c</i>	(/ /)		
	(Please specify)	At price : currency	- Issue and allotment	(' ')		
			date : (dd/mm/yyyy)			
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)		NIL	NIL
-			Total E.	(Ordinary share	s) NIL	
				Preference share		
			× ×	(Other clas	/	
				`	·	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL
	(2)	NIL
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		NIL
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		NIL
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

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Remarks (if any):
Submitted by: LUI CHI KEUNG
Title:SECRETARY
(Director, Secretary or other duly authorised officer)
Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.