

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/10/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China CBM Group Company Limited
Date Submitted	5/11/2015

I. Movements in Authorised Share Capital

1. Ordinary Shares											
(1) Stock code : <u>08270</u> Descr	(1) Stock code : 08270 Description : Ordinary Shares										
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)								
Balance at close of preceding month	20,000,000,000	HK\$0.01 each	HK\$200,000,000.00								
Increase/(decrease)											
Balance at close of the month	20,000,000,000	HK\$0.01 each	<u>HK\$200,000,000.00</u>								
(2) Stock code : <u>NIL</u> Descr	iption : <u>NIL</u>										
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)								
Balance at close of preceding month	NIL	NIL	NIL								
Increase/(decrease)	NIL		NIL								
Balance at close of the month	NIL	<u>NIL</u>	<u>NIL</u>								

2. Preference Shares

Stock code : <u>NIL</u> Des	scription : <u>NIL</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	NIL	NIL	NIL
Increase/(decrease)	NIL		NIL
Balance at close of the month	NIL	NIL	NIL

3. Other Classes of Shares

Stock code : <u>NIL</u> Descri	ption : <u>NIL</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	NIL	NIL	NIL
Increase/(decrease)	NIL		NIL
Balance at close of the month	NIL	NIL	NIL

Total authorised share capital at the end of the month (*State* **HK\$200,000,000.00** · **HK\$200,000,000.00** · **HK\$200,000,000.00** · **HK\$200,000,000.00** · **HK\$200,000,000** · **HK\$200,000** · **HK\$200,000** · **HK\$200,000** · **HK\$200,000** · **HK\$**

II. Movements in Issued Share Capital

	No. of ordinary shares (1) (2)		No of preference shares	e No. of other classes of shares
Balance at close of preceding month	1,141,480,368	NIL	NIL	NIL
Increase/ (decrease) during the month	NIL	NIL	NIL	NIL
Balance at close of the month	1,141,480,368	NIL	NIL	NIL

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	Share Option	benefices of the	135001)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant thereto	issued pursuant thereto as at close of the month
approval date		Movement dur	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and - class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise	Ofailleu	Exercised	Calicelleu	Lapseu		
price						
HK\$ 3.81						
Share Option						
Scheme						
Shareholders						
approved	0	0	0	0	0	32,119,074
approved						
(18 / 5 /2011)						
shares						
(Note 1)						
(
2.						
2.	N/A	N/A	N/A	N/A	N/A	N/A
	1 / Λ	1V/A	1N/A	1N/A	1 V/ T	
(/ /)						
shares						
(Note 1)						
3.						
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /)						
shares						
(Note 1)						
(Т	otal A. (Ordin	ary shares)	0	
		I.		nce shares)	0	
				Other class)	<u>N/A</u>	
		<u>.</u>		Julei (1855)	11/17	
Total funds raised du		n from exercise of				
options (State currenc	:y)		NIL			

Warrants to Issue Shares of the Is			Decesion	Nominal value	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at
Description of warrants Date of expiry - dd/mm/yyyy)	nominal value	Nominal value at close of preceding month	Exercised during the month	at close of the month	thereto	close of the month
1.	N/A	N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)2.	(/ / N/A) N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed) Class of shares issuable (Note 1)	·					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	<u>(/ /</u> N/A) N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		NT/ A	NT/ 4	NT/ 4
4.	N/A	N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total		nary shares)	N/A	
				ence shares) Other class)	N/A N/A	-

				No. of new	No. of new
Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
	NI/A	NI/A	NI/A	NI/A	NI/A
N/A	N/A	IN/A	IN/A	IN/A	N/A
<u>(/ /)</u> N/A	N/A	N/A	N/A	N/A	N/A
N/A	N/A	N/A	N/A	N/A	N/A
(/ /)					
N/A	N/A	N/A	N/A	N/A	N/A
(/ /)		Total C (Ordin	nary shares) N/s	Δ	
					-
					-
	amount outstanding 	Currency of amount outstanding month N/A N/A N/A N/A (/ /) N/A N/A N/A (/ /) N/A N/A N/A M/A N/A N/A N/A	Currency of amount outstanding close of preceding month Converted during the month	Currency of amount amount preceding month Converted during the month Amount at close of the month	Amount at outstanding Pursuant close of preceding Converted during the month Amount at close of the month

For Main Board and GEM listed issuers

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	N/A	N/A
2		N/A
(/ /) shares (Note 1) 3.	N/A	N/A
(/ /) shares (Note 1)	N/A	N/A
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A	-

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/mm/yyyy)			NIL	NIL
			Class of shares issuable (<i>Note 1</i>)				
2	Onen offer	At price : State	Allotment date : (dd/mm/yyyy)	(/ /)		
2.	Open offer	At price currency	Issue date: (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)	NIL	NIL
						NIL	NIL
			Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						NIL	NIL
			Class of shares issuable (Note 1)				
			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
4.	Bonus issue		EGM approval date: (dd/mm/yyyy)	(/ /)		
						NIL	NIL

				For N	<u>/Iain</u>	Boa	rd and GEM listed	
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1) pe of 155000							
			Class of shares issuable (<i>Note 1</i>)	;				
5.	Scrip dividend	At price : State currency ——	Issue and allotment date : (dd/mm/yyyy)	(/	' /)		
			EGM approval date: (dd/mm/yyyy)	(/	' /)		
							NIL	NIL
			Class of shares repurchased (<i>Note 1</i>)	;				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/	' /)		
			EGM approval date: (dd/mm/yyyy)	(/	' /)	NIL	NIL
			Class of shares redeemed (<i>Note 1</i>)					
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/	' /)		
			EGM approval date: (dd/mm/yyyy)	(/	' /)	NIL	NIL
			Class of shares issuable (<i>Note 1</i>)	:				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/	' /)		
		·	EGM approval date: (dd/mm/yyyy)	(/	' /)	NIL	NIL

				For Main Boar	d and GEM listed	issuers
					No. of new	No. of
					shares of issuer	new
					issued during the	
					month pursuant thereto	issuer which
					ulcicio	may be
						issued
						pursuant
						thereto as
						at close
	-					of the
	Type of Issue					month
			Class of shares issuable	٩		
			(Note 1)	c		
			(10010-1)			
9.	Capital		Issue and allotment	(/ /)		
	reorganisation		date : (dd/mm/yyyy)			
				(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)		NIL	NIL
			Class of shares issuable	e		
			(Note 1)			
10.	Other	At price : State	T 1 11 <i>c c</i>	(/ /)		
	(Please specify)	At price : currency	- Issue and allotment	(' ')		
			date : (dd/mm/yyyy)			
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)		NIL	NIL
-			Total E.	(Ordinary share	s) NIL	
				Preference share		
			× ×	(Other clas	/	
				`	·	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL
	(2)	NIL
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		NIL
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		NIL
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

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Remarks (if any):
Submitted by: LUI CHI KEUNG
Title:SECRETARY
(Director, Secretary or other duly authorised officer)
Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.