

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and C	Clearing Limited		
Name of Issuer C Date Submitted	hina CBM Group Compa 4/12/2015	any Limited	
I. Movements in Authorised Shar	e Capital		
1. Ordinary Shares			
(1) Stock code : <u>08270</u>	Description: Ordina	ary Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	nth 20,000,000,000	HK\$0.01 each	HK\$200,000,000.00
Increase/(decrease)		<u> </u>	
Balance at close of the month	20,000,000,000	HK\$0.01 each	HK\$200,000,000.00
(2) Stock code : NIL	Description : <u>NIL</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	nth <u>NIL</u>	NIL	NIL
Increase/(decrease)	NIL		NIL
Balance at close of the month	NIL_	<u>NIL</u>	NIL_

30/11/2015

2. Preference Shares			
Stock code : <u>NIL</u> Descr	ription : <u>NIL</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	NIL	NIL	NIL
Increase/(decrease)	NIL		NIL
Balance at close of the month	NIL	NIL	NIL
3. Other Classes of Shares			
Stock code: NIL Descri	ription: NIL		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	NIL	NIL	NIL
Increase/(decrease)	NIL		NIL
Balance at close of the month	NIL	NIL	NIL
Balance at close of the month  Total authorised share capital at the end			NIL K\$200,000,000.00

currency):

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	ce No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,141,480,368	NIL	NIL	NIL
Increase/ (decrease) during the month	NIL	NIL	NIL	NIL
Balance at close of the month	1,141,480,368	NIL	NIL	NIL

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	Share Option	Schemes of the	Issuel)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date					thereto	as at close of the month
(dd/mm/yyyy) and -		Wiovement dui	ing the month		=	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise						
price						
HK\$ 3.81						
Share Option						
Scheme						
Scheme						
Shareholders	0	0	0	0	0	32,119,074
approved	U	U	U	U	U	32,119,074
(10 / 5 /2011 )						
(18 / 5 /2011 )						
shares						-
(Note 1)						
2.						
-	N/A	N/A	N/A	N/A	N/A	N/A
( / / )						
shares						
(Note 1)						
3.						
	N/A	N/A	N/A	N/A	N/A	N/A
	1,111	1 (/ 1 2	1 1/1 1	1 1/12	1 1/1 1	11/11
( / / )						
shares						
(Note 1)		T	. 1	1 \	0	
		10	otal A. (Ordin		0	
			·	nce shares)	N/A	
			((	Other class)	N/A	
Total funds raised dur		from exercise	of			
options (State currence	cy)		NIL			

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month N/A N/A N/A N/A N/A N/A ( / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant Amount at pursuant thereto as at Currency of close of Converted Amount at thereto close of the amount preceding during the close of the month Class and description outstanding month month month 1. N/A N/AN/AN/A N/AN/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
Ordinary shares (Note 1)	N/A	N/A
2		
shares (Note 1)	N/A	N/A
3.		
3		
( / / ) shares (Note 1)	N/A	N/A
strates (Note 1)	IV/A	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)			
1.	Rights issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		NII
					NIL	NIL
			Class of shares issuable (Note 1)			
	0 00	At price . State	Allotment date : (dd/mm/yyyy)	( / / )		
2.	Open offer	At price : State currency	Issue date: (dd/mm/yyyy)	(//)		
			EGM approval date: (dd/mm/yyyy)	( / / )	NIL	NIL
			Class of shares issuable (Note 1)			
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
		·	EGM approval date: (dd/mm/yyyy)	( / / )		
					NIL	NIL
			Class of shares issuable (Note 1)			
			Issue and allotment date : (dd/mm/yyyy)	( / / )		
4.	Bonus issue		EGM approval date: (dd/mm/yyyy)	( / / )		
					NIL	NIL

For Main Board and GEM listed issuers

			ror Main	Doa.	ra ana Gelvi iistea	
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable				
		(Note 1)				
5.	Scrip dividend At price : State currency ——	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date:	( / /	)		
		(dd/mm/yyyy)			NIL	NIL
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	)		
		EGM approval date:	( / /	)		
		(dd/mm/yyyy)			NIL	NIL
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date:	( / /	)		
		(dd/mm/yyyy)			NIL	NIL
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date:	( / /	)		
		(dd/mm/yyyy)			NIL	NIL
1						

		For Main	Board a	and GEM listed	
			C.	No. of new hares of issuer	No. of
				sued during the	new shares of
				nonth pursuant	issuer
				thereto	which
					may be
					issued
					pursuant thereto as
					at close
					of the
Type of Issue					month
	Class of shares issua	ble			
	(Note 1)				
9. Capital	Issue and allotment	( / /	)		
reorganisation	date: (dd/mm/yyyy)				
	EGM approval date:	( / /	)		
	(dd/mm/yyyy)			NIII	NIII
				NIL	NIL
	Class of shares issua (Note 1)	ble			
10. Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
	EGM approval date:	( / /	)		
	(dd/mm/yyyy)			NIL	NIL
	Total E.	(Ordinary s	hares)	NIL	
	Total E.	(Preference s		NIL	
			class)	NIL	
			-		
Total increase / (decrease) in ordinary shares during the	ne month (i.e. Total of A	to E):	(1)	NIL	
			(2)	NIL	
Total increase / (decrease) in preference shares during	the month (i.e. Total of	A to E):		NIL	
Total increase / (decrease) in other classes of shares de	uring the month (i.e. Tot	al of A to E):		NIL	
(These figures should be the same as the relevant figu	res under II above ("Mo	vements in Is	ssued Si	hare Capital").)	

Remarks (if any):
Submitted by: LUI CHI KEUNG
Title: SECRETARY
(Director, Secretary or other duly authorised officer)
Notes:

- *Notes*:
- State the class of shares (e.g. ordinary, preference or other). 1.
- If there is insufficient space, please append the prescribed continuation sheet. 2.