

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clea	aring Limited		
Name of Issuer Chin	a CBM Group Company	/ Limited	
Date Submitted	08/01/2016		
I. Movements in Authorised Share C	'apital		
1. Ordinary Shares			
(1) Stock code : <u>08270</u> Des	scription: Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	20,000,000,000	HK\$0.01 each	HK\$200,000,000.00
Increase/(decrease)			
Balance at close of the month	20,000,000,000	HK\$0.01 each	HK\$200,000,000.00
(2) Stock code : <u>NIL</u> Des	scription : NIL		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	NIL	NIL	NIL
Increase/(decrease)	NIL		NIL
Balance at close of the month	NIL	<u>NIL</u>	NIL

31/12/2015

2. Preference Shares			
Stock code : <u>NIL</u> Descr	ription : <u>NIL</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	NIL	NIL	NIL
Increase/(decrease)	NIL		NIL
Balance at close of the month	NIL	NIL	NIL
3. Other Classes of Shares			
Stock code : <u>NIL</u> Descr	iption: <u>NIL</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	NIL	NIL	NIL
Increase/(decrease)	NIL		NIL
Balance at close of the month	NIL	NIL	NIL
Total authorised share capital at the end	d of the month (State	Н	K\$200,000,000.00

currency):

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,141,480,368	NIL	NIL	NIL
Increase/ (decrease) during the month	178,004,166	NIL	NIL	NIL
Balance at close of the month	1,319,484,534	NIL	NIL	NIL

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	Issuer)		NI. C. I. I. I. C.	NT C 1 C
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and						
class of shares	Connected	F	C11-4	T		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise price						
HK\$ 3.81						
Share Option						
Scheme						
Shareholders						
approved	0	0	0	0	0	32,119,074
approved						
(18 / 5 /2011)						
Ordinary shares						
(Note 1)			·			
(11010 1)						
2.						
<u> </u>	N/A	N/A	N/A	N/A	N/A	N/A
	N/A	N/A	1 N /A	IN/A	N/A	IN/A
_ (/ /)						
shares						-
(Note 1)						
3.						
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /)						
shares						
(Note 1)						-
(11016 1)		Τz	otal A. (Ordin	ary charec)	0	
		10	·	nce shares)		
			·	Other class)	N/A	
T . 16 1			•	Juici Class)	1 V / <i>F</i> 1	
Total funds raised dur		from exercise of				
options (State current	cy)		NIL			

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month N/A N/A N/A N/A N/A N/A (/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) (Preference shares) N/A (Other class) N/A

For Main Board and GEM listed issuers Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer which issuer issued may be issued during the month pursuant Amount at pursuant thereto as at Currency of close of Converted Amount at thereto close of the amount preceding during the close of the month Class and description outstanding month month month 1. Convertible Bonds HK\$ N/A N/A 21,238,440 N/A94,142,021 Stock code (if listed) N/A Class of shares issuable (Note 1) **Ordinary Shares** Subscription price HK\$0.2256 EGM approval date (if applicable) SGM (03/12/2015) (dd/mm/yyyy) N/A N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1)

N/A

N/A

N/A

N/A

Subscription price EGM approval date (if applicable) (dd/mm/yyyy)

Stock code (if listed) Class of shares issuable (*Note 1*) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)

(/ /)

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
Ordinary shares (<i>Note 1</i>)	N/A	N/A
2.		
shares (Note 1)	N/A	N/A
3.		
shares (Note 1)	N/A	N/A
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A N/A	=
(Other class)	N/A	-
		-

	Turns of Janua					No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			NIL	NIL
			Class of shares issuable (Note 1)				
			Allotment date :				
2.	Open offer	At price : State currency	(dd/mm/yyyy)	(/ /)		
			Issue date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NIL	NIL
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						NIL	NIL
			Class of shares issuable (Note 1)		 -		
			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
4.	Bonus issue		EGM approval date: (dd/mm/yyyy)	(/ /)		
						NIL	NIL

For Main Board and GEM listed issuers

	T. C.						No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the
	Type of Issue							month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	NIL	NIL
							THE	TVIL
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			NIL	NIL
				Class of shares				
				redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							NIL	NIL
				Class of shares issuable	Ordin	ary		
			ΠΛ¢	(Note 1)				
8.	Consideration issue	Stata	HK\$ 0.2256	Issue and allotment date : (dd/mm/yyyy)	(11/12/20)15)		
		,		EGM approval date: (dd/mm/yyyy)	(3/12/20	15)		
				(30, 11111, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1			178,004,166	NIL

				For Main 1	Board	and GEM listed	issuers
						No. of new shares of issuer ssued during the	No. of new shares of
						month pursuant thereto	issuer which may be
							issued
							pursuant thereto as
							at close
							of the
	Type of Issue						month
			Class of shares issual (Note 1)	ble			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(00,11111,755)			NIL	NIL
			Class of shares issual	blo			
		_	(Note 1)	oie			
10.	Other (Please specify)	At price : State currency	- Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NIL	NIL
			Total E.			178,004,166	
				(Preference s (Other			
То	otal increase / (decre	ase) in ordinary shares during	the month (i.e. Total of A	to E):	(1)	178,004,16	56
					(2)) NIL	
To	otal increase / (decre	ase) in preference shares durin	ng the month (i.e. Total of	A to E):		NIL	
To	ntal increase / (decre	ase) in other classes of shares	during the month (i.e. Tots	al of A to F)		NIL	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

	ent and issue of consideration shares pursuant to a sale and purchase agreement dober 2015, details of which are set out in the circular of the Company dated	ated
17 Nov	vember 2015	
Submitted by:	LUI CHI KEUNG	
Title:	SECRETARY	
(Directo	or, Secretary or other duly authorised officer)	

- Notes:
- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.