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China CBM Group Company Limited

中國煤層氣集團有限公司

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock code: 08270)

DELAY IN DESPATCH OF CIRCULAR

IN RELATION TO

(I) THE PROPOSED OPEN OFFER; AND

(II) CONNECTED TRANSACTION: SET-OFF OF THE CONVERTIBLE BONDS

Reference is made to the announcement (the “**Announcement**”) of China CBM Group Company Limited (the “**Company**”) dated 7 January 2016 in relation to, among other matters, the proposed Open Offer, the proposed change in board lot size for trading of the Shares and the Set-off Arrangement. Unless otherwise stated, capitalised terms used herein shall bear the same meanings as defined in the Announcement.

DELAY IN DESPATCH OF THE CIRCULAR

As disclosed in the Announcement, a circular (the “**Circular**”) containing, among other things, (i) further details of the Open Offer and the Set-off Arrangement; (ii) a letter of recommendation from the independent board committee of the Company to the Independent Shareholders in respect of the Open Offer and the Set-off Arrangement; (iii) a letter of advice from the independent financial adviser to the independent board committee of the Company and the Independent Shareholders in respect of the Open Offer and the Set-off Arrangement; and (iv) a notice convening the SGM, will be despatched by the Company to the Shareholders on or before 28 January 2016.

Since additional time is required for the Company to prepare certain information to be included in the Circular, the despatch date of the Circular will be postponed to a later date, and further announcement will be made by the Company in this regard as soon as practicable.

REVISION TO EXPECTED TIMETABLE FOR THE OPEN OFFER

As the expected date of despatch of the Circular will be postponed, the timetable for the proposed Open Offer as disclosed in the Announcement will be revised accordingly. Further announcement will be made by the Company in relation to the revised timetable for the proposed Open Offer as soon as practicable.

By order of the Board
China CBM Group Company Limited
Wang Zhong Sheng
Chairman

Hong Kong, 28 January 2016

As at the date hereof, the executive Directors are Mr. Wang Zhong Sheng and Mr. Fu Shou Gang, and the independent non-executive Directors are Mr. Luo Wei Kun, Ms. Pang Yuk Fong and Mr. Wang Zhi He.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and that there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on GEM website on the “Latest Company Announcements” page for at least 7 days from the date of its posting and the Company website at http://www.ilinkfin.net/china_cbm/.