

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and C	Clearing Limited		
Name of Issuer Ch Date Submitted			
I. Movements in Authorised Share	e Capital		
1. Ordinary Shares			
(1) Stock code : <u>08270</u>	Description : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	20,000,000,000	HK\$0.01 each	HK\$200,000,000.00
Increase/(decrease)		-	
Balance at close of the month	20,000,000,000	HK\$0.01	HK\$200,000,000.00
(2) Stock code : NIL	Description : NIL		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	nth <u>NIL</u>	NIL	NIL
Increase/(decrease)	NIL	-	NIL
Balance at close of the month	NIL	NIL	NIL_

31/01/2016

HK\$200,000,000.00

2. Preference Shares			For Main Board and GEr
Stock code : <u>NIL</u> Descr	ription: NIL		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	NIL	NIL	NIL
Increase/(decrease)	NIL		NIL
Balance at close of the month	NIL	NIL	NIL
3. Other Classes of Shares			
Stock code : <u>NIL</u> Descr	ription: NIL		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	NIL	NIL	NIL
Increase/(decrease)	NIL		NIL
Balance at close of the month	NIL	NIL	NIL

Total authorised share capital at the end of the month (*State currency*):

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	e No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,319,484,534	NIL	NIL	NIL
Increase/ (decrease) during the month	-	NIL	NIL	NIL
Balance at close of the month	1,319,484,534	NIL	NIL	NIL

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under Particulars of share	Share Option	Schemes of the	Issuer)		No. of new shares of	No. of new shares of
option scheme						
including EGM					issuer issued during the month pursuant	issuer which may be issued pursuant thereto
approval date					thereto	as at close of the month
(dd/mm/yyyy) and		Movement duri	ng the month		-	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise price	Granica	Lacreised	Cancencu	Lapsed		
HK\$ 3.81						
Share Option						
Scheme						
Shareholders	0	0	0	0	0	22 110 074
approved	0	0	0	0	0	32,119,074
(18 / 5 /2011)						
Ordinary shares		_				
(Note 1)						
2.						
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /)						
shares						
(Note 1)						
(Ivote 1)						
3.						
3.	N/A	N/A	N/A	N/A	N/A	N/A
	N/A	N/A	1 N /A	IN/A	N/A	IN/A
(/ /)						
shares						
(Note 1)						
		To	otal A. (Ordin	•	0	
			(Prefere	nce shares)	N/A	
			(0	Other class)	N/A	
Total funds raised dur	ring the month	from exercise of	f			
options (State currence			NIL			

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month N/A N/A N/A N/A N/A N/A (/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) (Preference shares) N/A (Other class) N/A

For Main Board and GEM listed issuers Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer which issuer issued may be issued during the month pursuant Amount at pursuant thereto as at Currency of close of Converted Amount at thereto close of the amount preceding during the close of the month Class and description outstanding month month month 1. Convertible Bonds HK\$ 21,238,440 N/A 21,238,440 N/A94,142,021 Stock code (if listed) N/A Class of shares issuable (Note 1) **Ordinary Shares** Subscription price HK\$0.2256 EGM approval date (if applicable) SGM (03/12/2015) (dd/mm/yyyy) N/A N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A N/A N/A N/A

Stock code (if listed) Class of shares issuable (*Note 1*) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)

(/ /)

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
Ordinary shares (Note 1)	N/A	N/A
2.		
shares (Note 1)	N/A	N/A
3.		
shares (Note 1)	N/A	N/A
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	_
(Other class)	N/A	_

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			NIL	NIL
			Class of shares issuable (Note 1)				
			Allotment date:				
2.	Open offer	At price : State currency	(dd/mm/yyyy)	(/ /)		
			Issue date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NIL	NIL
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		Curroncy	EGM approval date: (dd/mm/yyyy)	(/ /)		
						NIL	NIL
			Class of shares issuable (Note 1)		 -		
			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
4.	Bonus issue		EGM approval date: (dd/mm/yyyy)	(/ /)		
						NIL	NIL

For Main Board and GEM listed issuers

	Type of Issue				204	No. of new shares of issuer issued during the month pursuant thereto	No. of new
	•		Class of shares issuable				
			(Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NIII	NIII
						NIL	NIL
			Class of shares				
	Dan alama C		repurchased (Note 1)	(/ /	,		
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	(/ /	,		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/IIIII/yyyy)			NIL	NIL
			Class of shares				
7.	Redemption of shares		redeemed (<i>Note 1</i>) Redemption date: (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			NIL	NIL
			Class of shares issuable (Note 1)	Ordin	<u>ary</u>		
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		Ž	EGM approval date: (dd/mm/yyyy)	(/ /)		
			· -			NIL	NIL

	For Main Board and GEM listed issuers
	No. of new No. of shares of issuer new
	shares of issuer new issued during the shares of
	month pursuant issuer
	thereto which
	may be
	issued pursuant
	thereto as
	at close
Type of Issue	of the month
Type of issue	month
Class of sha	ares issuable
(Note 1)	
9. Capital Issue and all	lotment (/ /)
reorganisation date: (dd/m	10tilletit
EGM appro- (dd/mm/yyy	var date.
(dd/fillil/yyy	NIL NIL
Class of she	ares issuable
(Note 1)	ares issuable
(Please specify) At price: currency ————————————————————————————————————	
date: (dd/m	
EGM appro	val date: (/ /)
(dd/mm/yyy	yy) <u>NIL</u> <u>NIL</u>
	Total E. (Ordinary shares) NIL
	(Preference shares) NIL (Other class) NIL
	(Other class) NIL
Total increase / (decrease) in ordinary shares during the month (i.e. 7	Total of A to E): (1) NIL
	NIII
	(2) NIL
Total increase / (decrease) in preference shares during the month (i.e.	(2) NIL
	e. Total of A to E): NIL NIL

Remarks (if any):	
Submitted by: LUI CHI KEUNG	
Title: SECRETARY	
(Director, Secretary or other duly authorised officer)	
Notes :	

- *Notes*:
- State the class of shares (e.g. ordinary, preference or other). 1.
- If there is insufficient space, please append the prescribed continuation sheet. 2.