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China CBM Group Company Limited

中國煤層氣集團有限公司

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock code: 08270)

ANNOUNCEMENT

Reference is made to the announcements of the Company dated 7 January 2016 and 28 January 2016 (the “**Announcements**”) in relation to, among others, the Open Offer, the Set-off Arrangement and the delay in despatch of the Circular. Unless the context requires otherwise, capitalised terms used herein shall bear the same meanings as defined in the Announcements.

Pursuant to the expected timetable in the announcement of the Company dated 7 January 2016, the last day of dealings in the Shares on a cum-entitlement basis was expected to be on Tuesday, 23 February 2016 and the first day of dealings in the Shares on an ex-entitlement basis was expected to be on Wednesday, 24 February 2016.

As the expected date of despatch of the Circular will be postponed as disclosed in the announcement of the Company dated 28 January 2016, the timetable for the proposed Open Offer as disclosed in the Announcement will be revised accordingly. The last day dealings in the Shares on a cum-entitlement basis and the first day of dealings in the Shares on an ex-entitlement basis will also be postponed accordingly.

Shareholders and potential investors should note that the Open Offer are conditional upon the Underwriting Agreement having become unconditional and the Underwriter not having terminated the Underwriting Agreement in accordance with the terms thereof. Accordingly, the Open Offer may or may not proceed.

Shareholders and potential investors should exercise extreme caution when dealing in the securities of the Company, and if they are in any doubt about their position, they should consult their professional advisers.

By order of the Board
China CBM Group Company Limited
Wang Zhong Sheng
Chairman

Hong Kong, 22 February 2016

As at the date hereof, the executive Directors are Mr. Wang Zhong Sheng and Mr. Fu Shou Gang, and the independent non-executive Directors are Mr. Luo Wei Kun, Ms. Pang Yuk Fong and Mr. Wang Zhi He.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and that there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on GEM website on the “Latest Company Announcements” page for at least 7 days from the date of its posting and the Company website at http://www.ilinkfin.net/china_cbm/.