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China CBM Group Company Limited

中國煤層氣集團有限公司

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock code: 08270)

CHANGE OF DATE OF BOARD MEETING

Reference is made to the notice of board meeting (the “**Announcement**”) of China CBM Group Company Limited (the “**Company**”) dated 10 March 2016 in relation to, among others, the board meeting to be held by the Company on Thursday, 24 March 2016 to consider and approve, among other matters, the audited annual results and the announcement for the audited annual results of the Company and its subsidiaries (the “**Group**”) for the year ended 31 December 2015.

The Company hereby announces that due to additional time is required to finalise the audited annual results of the Group for the year ended 31 December 2015, the board meeting of the Company to approve the audited annual results and the announcement for the audited annual results of the Group for the year ended 31 December 2015 originally scheduled to be held on 24 March 2016 has been re-scheduled to Tuesday, 29 March 2016 at 2:30 p.m. with the meeting venue remaining unchanged.

By order of the Board

China CBM Group Company Limited

Wang Zhong Sheng

Chairman

Hong Kong, 23 March 2016

As at the date hereof, the executive Directors are Mr. Wang Zhong Sheng and Mr. Fu Shou Gang, and the independent non-executive Directors are Mr. Luo Wei Kun, Ms. Pang Yuk Fong and Mr. Wang Zhi He.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and that there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on GEM website on the “Latest Company Announcements” page for at least 7 days from the date of its posting and the Company website at http://www.ilinkfin.net/china_cbm/.