

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited							
Name of Issuer China CBM Group Compa  Date Submitted 04/05/2016		p Company 1	Limited				
I. Movements in Authorised Share Capital							
1. Ordinary Shares							
(1) Stock code : <u>08270</u>	Description:	Ordinary S	Shares				
		ordinary ares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding mo	nth <u>20,000,00</u>	0,000	HK\$0.01 each	HK\$200,000,000.00			
Increase/(decrease)							
Balance at close of the month	20,000,00	0,000	HK\$0.01 each	HK\$200,000,000.00			
(2) Stock code : NIL	Description:	NIL					
		ordinary ares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding mo	nth <u>NIL</u>		NIL	NIL			
Increase/(decrease)	NIL			NIL			
Balance at close of the month	NIL_		<u>NIL</u>	NIL			

30/04/2016

HK\$200,000,000.00

2. Preference Shares					For Main Board and GE
Stock code : N	IL Descr	ription :	NIL		
			preference pares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	receding month	NIL		NIL	NIL
Increase/(decrease)		NIL			NIL
Balance at close of the	ne month	NIL		NIL	NIL
3. Other Classes of S	hares				
Stock code : N	IL Descr	ription :	NIL		
			of other of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	receding month	NIL		NIL	NIL
Increase/(decrease)		NIL			NIL
Balance at close of the	ne month	NIL		NIL	NIL

Total authorised share capital at the end of the month (*State currency*):

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	e No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,319,484,534	NIL	NIL	NIL
Increase/ (decrease) during the month	-	NIL	NIL	NIL
Balance at close of the month	1,319,484,534	NIL	NIL	NIL

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme	1		,		No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM approval date		3.6	و و		the month pursuant thereto	issued pursuant thereto as at close of the month
(dd/mm/yyyy) and -		Movement duri	ing the month		-	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise price				1		
HK\$ 3.81						
Share Option						
Scheme						
Shareholders	0	0	0	0	0	32,119,074
approved	Ü	Ü	O	O	V	32,117,071
(18 / 5 /2011 )						
Ordinary shares						
(Note 1)						
2						
2.	<b>NT</b> / A	<b>N</b> T / A	NT/A	<b>NT/A</b>	NT / A	<b>N</b> T/A
	N/A	N/A	N/A	N/A	N/A	N/A
( / / )						
shares		_				
(Note 1)						
3.						
	N/A	N/A	N/A	N/A	N/A	N/A
( / / )						
shares						
(Note 1)						·
(		Та	otal A. (Ordin	ary shares)	0	
		10		nce shares)	N/A	
			·	Other class)	N/A	
Total funds raised du	ring the ment	n from overeige s	,	Juici Ciass)	11/11	
		i irom exercise o	VIII N			
Total funds raised duroptions (State current		n from exercise o	,			

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month N/A N/A N/A N/A N/A N/A ( / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) (Preference shares) N/A (Other class) N/A

For Main Board and GEM listed issuers Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer which issuer issued may be issued during the month pursuant Amount at pursuant thereto as at Currency of close of Converted Amount at thereto close of the amount preceding during the close of the month Class and description outstanding month month month 1. Convertible Bonds HK\$ 21,238,440 N/A 21,238,440 N/A94,142,021 Stock code (if listed) N/A Class of shares issuable (Note 1) **Ordinary Shares** Subscription price HK\$0.2256 EGM approval date (if applicable) SGM (03/12/2015) (dd/mm/yyyy) N/A N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)

N/A

N/A

N/A

N/A

N/A

N/A

N/A

N/A

(dd/mm/yyyy)

Stock code (if listed) Class of shares issuable (*Note 1*) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)

Stock code (if listed) Class of shares issuable (*Note 1*) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)

( / / )

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
Ordinary shares (Note 1)	N/A	N/A
2.		
shares (Note 1)	N/A	N/A
3.		
shares (Note 1)	N/A	N/A
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	_
(Other class)	N/A	_

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)			
1.	Rights issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		NII.
					NIL	NIL
			Class of shares issuable (Note 1)			
	0 00	At price . State	Allotment date : (dd/mm/yyyy)	( / / )		
2.	Open offer	At price : State currency	Issue date: (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	NIL	NIL
			Class of shares issuable			
			(Note 1)			
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
		·	EGM approval date: (dd/mm/yyyy)	( / / )		
					NIL	NIL
			Class of shares issuable (Note 1)			
			Issue and allotment date : (dd/mm/yyyy)	( / / )		
4.	Bonus issue		EGM approval date: (dd/mm/yyyy)	( / / )		
					NIL	NIL

For Main Board and GEM listed issuers

	Type of Issue		•	or iviali	Бош	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue		~				пош
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	NIL	NIL
						NIL	NIL
			Class of shares				
_	D 1 C		repurchased (Note 1)	( / /	`		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	,		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			NIL	NIL
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			NIL	NIL
			Class of shares issuable (Note 1)	<u>Ordin</u>	<u>ary</u>		
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		Ž	EGM approval date: (dd/mm/yyyy)	( / /	)		
			(GG/IIIII/ yyyy)			NIL	NIL

For Main Board and GEM listed issuers

Type of Issue			i	No. of new shares of issuer ssued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issuable				
	(Note 1)				
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
	EGM approval date:	( / /	)		
	(dd/mm/yyyy)			NIL	NIL
	Class of shares issuable (Note 1)				
10. Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
	EGM approval date: (dd/mm/yyyy)	( / /	)	NIL	NIL
		Ordinary s reference s (Other	shares	NIL	
		(Other	Class	,	
Total increase / (decrease) in ordinary shares dur	ring the month (i.e. Total of A to	E):	(1		
Total increase / (decrease) in preference shares d	uring the month (i.e. Total of A t	o E):	(2	NIL	
Total increase / (decrease) in other classes of sha				NIL	
(These figures should be the same as the relevan				Share Capital").)	

Remarks (if any):	
Submitted by: LUI CHI KEUNG	
Title: SECRETARY	
(Director, Secretary or other duly authorised officer)	
Notes :	

- *Notes*:
- State the class of shares (e.g. ordinary, preference or other). 1.
- If there is insufficient space, please append the prescribed continuation sheet. 2.