

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 28/02/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China CBM Group Company Limited
Date Submitted	08/03/2017

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>08270</u> Description : <u>Ordinary Shares</u>								
Par valueAuthorised shareNo. of ordinary(Statecapitalsharescurrency)(State currency)								
Balance at close of preceding month	20,000,000,000	HK\$0.01 each	HK\$200,000,000.00					
Increase/(decrease)								
Balance at close of the month 20,000,000,000 HK\$0.01 each HK\$200,000,000.00								
(2) Stock code : <u>NIL</u> Descr	iption : <u>NIL</u>							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month	NIL	NIL	NIL					
Increase/(decrease)	NIL		NIL					
Balance at close of the month	<u>NIL</u>	<u>NIL</u>	<u>NIL</u>					

2. Preference Shares

Stock code : <u>NIL</u>	Description : <u>NIL</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding more	nth <u>NIL</u>	NIL	NIL
Increase/(decrease)	NIL		NIL
Balance at close of the month	NIL	NIL	NIL

3. Other Classes of Shares

Stock code : <u>NIL</u> Descri	ption : <u>NIL</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	NIL	NIL	NIL
Increase/(decrease)	NIL		NIL
Balance at close of the month	NIL	NIL	NIL

Total authorised share capital at the end of the month (*State* HK\$200,000,000.00

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,319,484,534	NIL	NIL	NIL
Increase/ (decrease) during the month	_	NIL	NIL	NIL
Balance at close of the month	1,319,484,534	NIL	NIL	NIL

III. Details of Movements in Issued Share Capital

Particulars of share	Share Option	Schemes of the	135001)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Manager days			thereto	as at close of the month
(dd/mm/yyyy) and -		Movement duri	ng the month		_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise price				1		
HK\$ 3.81						
Share Option						
Scheme						
Shareholders	0	0	0	0	0	32,119,074
approved	0	Ũ	Ŭ	Ũ	Ū.	52,119,071
(18 / 5 /2011)						
Ordinary shares						
(Note 1)						
2						
2.						
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /)						
shares						
(Note 1)						
3.						
	N/A	N/A	N/A	N/A	N/A	N/A
shares						
(Note 1)						
(1.1010 1)		Т	otal A. (Ordin	ary shares)	0	
		10		nce shares)	0	
				Other class)	N/A	
	· · · · · · · · · · · · · · · · · · ·	· ·		Julei Class)	$1 \mathrm{V}/T \mathrm{A}$	
Total funds raised dur		1 from exercise of	nt NIL			
options (State currenc	y)		INIL			

Warrants to Issue Shares of the Is Description of warrants Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A	N/A	N/A	N/A	N/A	N/A
	-					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
(dd/mm/yyyy)	N/A) N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.) N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date		·				
(if applicable)						
(dd/mm/yyyy)4.	<u> </u>) N/A	N/A	N/A	N/A	N/A
···	<u> </u>	1 V 1 1	- V - +	1 V 1 1	- v 	
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))				
		Total	B. (Ordin	nary shares)	N/A	
			(Prefere	ence shares)	N/A	
			(Other class)	N/A	

For Main Board and	GEM listed issuers
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Convertibles (i.e. Convertible <u>Class and description</u> 1. Convertible Bonds	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		21 229 440		21 229 440		04 142 021
Stock code (if listed)	<u> </u>	21,238,440	N/A	21,238,440	N/A	94,142,021
Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date	Ordinary Shares HK\$0.2256	5				
(if applicable) (dd/mm/yyyy) 2.	SGM (03/12/201 N/A	<u>5)</u> N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /) N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /) N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Total C. (Ordi	nary shares) N/A	A	
			(Prefer	ence shares) $\frac{N/2}{N/2}$ (Other class) $\frac{N/2}{N/2}$	4	- -

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	N/ 4	NT/A
Ordinary shares (Note 1)	<u>N/A</u>	<u>N/A</u>
(/ /) shares (Note 1)	N/A	N/A
3		
shares (Note 1) Total D. (Ordinary shares)	N/A N/A	<u> </u>
(Preference shares) (Other class)	N/A N/A	- -

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NIL	NIL
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Allotment date : (dd/mm/yyyy)	(/ /)		
2.	2. Open oller At price : current	currency	Issue date: (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)	NIL	NIL
			Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						NIL	NIL
			Class of shares issuable (Note 1)				
л	Donus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /			
4.	Bonus issue		EGM approval date: (dd/mm/yyyy)	(/ /)		
						NIL	NIL

				For N	Aain 1	Boai	d and GEM listed	
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)					
5.	Scrip dividend	At price : State currency ——	Issue and allotment date : (dd/mm/yyyy)	(/	/ /)		
			EGM approval date: (dd/mm/yyyy)	(/	/ /)		
							NIL	NIL
			Class of shares					
6.	Repurchase of shares		repurchased (<i>Note 1</i>) Cancellation date : (dd/mm/yyyy)	(/	/ /)		
			EGM approval date: (dd/mm/yyyy)	(/	/ /)	NIL	NIL
			Class of shares redeemed (<i>Note 1</i>)	i				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/	/ /)		
			EGM approval date: (dd/mm/yyyy)	(/	/ /)		
							NIL	NIL
			Class of shares issuable (<i>Note 1</i>)	<u> </u>	Ordina	ary		
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/	/ /)		
			EGM approval date: (dd/mm/yyyy)	(/	/ /)		
							NIL	NIL

				For Main Board	d and GEM listed	issuers
					No. of new	No. of
					shares of issuer	new
					issued during the	shares of
					month pursuant	issuer
					thereto	which
						may be issued
						pursuant
						thereto as
						at close
						of the
	Type of Issue					month
	z •					
			Class of shares issuable	e		
			(<i>Note</i> 1)			
9.	Comital			(/ /)		
9.	Capital reorganisation		Issue and allotment	(/ /)		
	reorganisation		date : (dd/mm/yyyy)			
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			
					NIL	NIL
			Class of shares issuable	e		
			(<i>Note</i> 1)			
10.	Other	At price : State	T 1 11 . .	(//)		
	(Please specify)	currency	- Issue and allotment	(/ /)		
			date : (dd/mm/yyyy)			
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)		NIL	NIL
-			Total E. (Ordinary shares	s) NIL	
				reference shares		
			(1)	(Other class	·	
				(Other ofusi		
-						

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL		
	(2)	NIL		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		NIL		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		NIL		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):
Submitted by: LUI CHI KEUNG
Title:SECRETARY
(Director, Secretary or other duly authorised officer)
Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*