

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited						
	China CBM Group Company Limited 07/06/2017					
I. Movements in Authorised Share Capital						
1. Ordinary Shares						
(1) Stock code : 08270 Description : Ordinary Shares						
	No. of o		Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	20,000,000	20,000,000,000		HK\$200,000,000.00		
Increase/(decrease)						
Balance at close of the month	20,000,000	0,000	HK\$0.01 each	HK\$200,000,000.00		
(2) Stock code : NIL Desc	cription:	NIL				
		ordinary ares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	NIL		NIL	NIL		
Increase/(decrease)	NIL			NIL		
Balance at close of the month	NIL		NIL	NIL_		

31/05/2017

2. Preference Shares				
Stock code : NIL	Descr	ription : <u>NIL</u>		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month Increase/(decrease)		NIL	NIL	NIL
		NIL	-	NIL
Balance at close of the mon	ıth	NIL	NIL	NIL

3. Other Classes of Shares

Stock code : <u>NIL</u> Descri	ption : <u>NIL</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	NIL	NIL	NIL
Increase/(decrease)	NIL		NIL
Balance at close of the month	NIL	NIL	NIL

Total authorised share capital at the end of the month (State currency):

HK\$200,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	e No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	1,319,484,534	NIL	NIL	NIL	
Increase/ (decrease) during the month	<u>-</u>	NIL	NIL	NIL	
Balance at close of the month	1,319,484,534	NIL	NIL	NIL	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM	onare opnor	senemes of the	155401)		No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		3.6	a a		the month pursuant	as at close of the month
(dd/mm/yyyy) and		Movement duri	ng the month		-	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise price						
HK\$ 3.81						
Share Option						
Scheme						
Shareholders						
approved	0	0	0	0	0	32,119,074
approved						
(18 / 5 /2011)						
Ordinary shares						
(Note 1)						
2.						
	N/A	N/A	N/A	N/A	N/A	N/A
shares						
${(Note 1)}$			-			-
(Ivoic I)						
3.						
<u>J.</u>	N/A	N/A	N/A	N/A	N/A	N/A
	1 N /A	1 N /A	1 V /A	1 N / A	IN/A	IN/A
-1						
shares						
(Note 1)		T	4-1 A (O.1:		0	
		10	otal A. (Ordin		0	
			(Preference shares)		N/A	
			,	Other class)	N/A	
Total funds raised dur		from exercise of				
options (State current	ey)		NIL			

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant thereto as at pursuant Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month N/A N/A N/A N/A N/A N/A (/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Con	vertibles (i.e. Convertible	into Shares of the Is	ssuer which are	to be Listed)			
Clas	s and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Convertible Bonds						
		HK\$	21,238,440	N/A	21,238,440	N/A	94,142,021
	Stock code (if listed)						
	Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)	Ordinary Shares HK\$0.2256	<u> </u>				
	(dd/mm/yyyy)	SGM (03/12/201	5)				
2.	· · · · · · · · · · · · · · · · · · ·	N/A	N/A	N/A	N/A	N/A	N/A
3.	Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed)	(/ /) N/A	 	N/A	N/A	N/A	N/A
	Class of shares						
	issuable (Note 1) Subscription price		<u> </u>				
	EGM approval date						
	(if applicable) (dd/mm/yyyy)	(/ /)					
1	(dd/IIIII/yyyy)	N/A	N/A	N/A	N/A	N/A	N/A
4.			IN/A	1 \ //A	IV/A	1 \ /A	1 V /A
l —	Stock code (if listed)						
	Class of shares						
	issuable (Note 1)						
	Subscription price						
	EGM approval date						
	(if applicable) (dd/mm/yyyy)	(/ /)					
	((' ')		Total C (Ordi	inary shares) N/A	4	
					rence shares) $\frac{107}{N}$		_
				*	(Other class) $\frac{1\sqrt{2}}{N/2}$		-
				,	<u> </u>	-	-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
Ordinary shares (Note 1)	N/A	N/A
2		
shares (Note 1)	N/A	N/A
3.		
	D.T./A	3. T/A
shares (Note 1)	N/A	N/A
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable		_		
1.	Rights issue	At price : State	(Note 1) Issue and allotment	(/ /)		
1.	ragins issue	currency	date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(,	NIL	NIL
			Class of shares issuable (Note 1)		_		
		At price State	_ Allotment date : (dd/mm/yyyy)				
2.	Open offer	At price : State currency	Issue date: (dd/mm/yyyy)	(/ /			
			EGM approval date:	(/ /			
			(dd/mm/yyyy)	(/ /	,	NIL	NIL
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		Ž	EGM approval date: (dd/mm/yyyy)	(/ /)		
						NIL	NIL
			Class of shares issuable (Note 1)				
			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
4.	Bonus issue		EGM approval date: (dd/mm/yyyy)	(/ /)		
							\
						NIL	NIL

For Main Board and GEM listed issuers

	Type of Issue		,	TOT IVIAII	Boar	No. of new shares of issuer issued during the month pursuant thereto	No. of new
			Class of shares issuable				
			(Note 1)				
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			NIL	NIL
			Class of shares				
	D 1 0		repurchased (Note 1)	(`		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			NIL	NIL
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			NIL	NIL
			Class of shares issuable (Note 1)	Ordin	<u>ary</u>		
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		•	EGM approval date:	(/ /)		
			(dd/mm/yyyy)			NIL	NIL

For Main Board and GEM listed issuers

	Type of Issue			i	No. of new shares of issuer ssued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issue (Note 1)	able			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	NIL	NIL_
10		Class of shares issua (Note 1)				
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /			
		EGM approval date: (dd/mm/yyyy)	(/ /)	NIL	NIL
		Total E.	(Ordinary s (Preference s (Other	hares)	NIL	
То	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A	A to E):	(1)	NIII	
To	otal increase / (decrease) in preference shares during	the month (i.e. Total or	f A to E):	(2)	NIL	
1	otal increase / (decrease) in other classes of shares du	ì	,		NIL	
(T	hese figures should be the same as the relevant figur	es under II above ("M	ovements in Is	sued S	Share Capital").))

Remarks (if any):
Submitted by: LUI CHI KEUNG
Title: SECRETARY
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.