

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited						
<del></del>	CBM Group Company 0/07/2017	Limited				
I. Movements in Authorised Share Capital						
1. Ordinary Shares						
(1) Stock code : <u>08270</u> Desc	ription: Ordinary	Shares				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	lance at close of preceding month 20,000,000,000		HK\$200,000,000.00			
Increase/(decrease)						
Balance at close of the month $20,000,000,000$		HK\$0.01 each	HK\$200,000,000.00			
(2) Stock code : <u>NIL</u> Desc	ription : <u>NIL</u>					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	NIL	NIL	NIL			
Increase/(decrease)	NIL		NIL			
Balance at close of the month	NIL_	<u>NIL</u>	NIL_			

30/06/2017

2. Preference Shares			
Stock code : <u>NIL</u> Descr	iption: NIL		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	NIL	NIL	NIL
Increase/(decrease)	NIL		NIL
Balance at close of the month	NIL	NIL	NIL
3. Other Classes of Shares			
Stock code : <u>NIL</u> Descr	iption : <u>NIL</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	NIL	NIL	NIL
Increase/(decrease)	NIL		NIL
Balance at close of the month	NIL	NIL	NIL
Total authorised share capital at the end	НК	(\$200,000,000.00	

currency):

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,319,484,534	NIL	NIL	NIL		
Increase/ (decrease) during the month	-	NIL	NIL	NIL		
Balance at close of the month	1,319,484,534	NIL	NIL	NIL		

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	Issuer)				
Particulars of share					No. of new shares of	No. of new shares of	
option scheme					issuer issued during	issuer which may be	
including EGM					the month pursuant	issued pursuant thereto	
approval date		Movement duri	ng the month		thereto	as at close of the month	
(dd/mm/yyyy) and -			<u> </u>		<del>-</del>		
class of shares							
issuable	Granted	Exercised	Cancelled	Lapsed			
1. Exercise price							
HK\$ 3.81							
Share Option							
Scheme							
Shareholders	0	0	0	0	0	32,119,074	
approved	O	O	V	O	V	32,117,071	
(10 / 5 /2011 )							
(18 / 5 /2011)							
Ordinary shares							
(Note 1)							
2.							
	N/A	N/A	N/A	N/A	N/A	N/A	
( / / )							
shares							
$\frac{Shares}{(Note 1)}$							
(Ivoic 1)							
3.							
3.	NT/A	NT/A	NT/A	NT/A	NT/A	NT/A	
	N/A	N/A	N/A	N/A	N/A	N/A	
( / / )							
shares							
(Note 1)							
		To	otal A. (Ordin	ary shares)	0		
				nce shares)			
				Other class)	N/A		
Total funds raised dur	ring the month	from evercise o	•				
options (State current		i iioiii excicise (	NIL				
opaons (state current	7.7.1		1 1117				

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month N/A N/A N/A N/A N/A N/A ( / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A N/A N/A N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) (Preference shares) N/A (Other class) N/A

Conv	vertibles (i.e. Convertible	e into Shares of the Is	ssuer which are t		For Main Board		
Clas	s and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Convertible Bonds						
			21 220 440	DT/A	21 220 440	<b>N</b> T/A	04 142 021
	Gt - 1 1 - ('C1' - t - 1)	HK\$	21,238,440	<u>N/A</u>	21,238,440	<u>N/A</u>	94,142,021
	Stock code (if listed) Class of shares	N/A					
	issuable (Note 1)	Ordinary Shares	2				
	Subscription price	HK\$0.2256	<u>,                                     </u>				
	EGM approval date						
	(if applicable)						
	(dd/mm/yyyy)	SGM ( 03/12/201	5)				
2.		N/A	N/A	N/A	N/A	N/A	N/A
	Stock code (if listed)						
	Class of shares						
	issuable (Note 1)						
	Subscription price						
	EGM approval date						
	(if applicable)						
2	(dd/mm/yyyy)	( / / ) N/A	N/A	NT/A	NT/A	NT/A	NT/A
3.		N/A	N/A	N/A	N/A	N/A	N/A
-	Ct1 1. ('C1' -t. 1)						
	Stock code (if listed) Class of shares						
	issuable (Note 1)						
	Subscription price						
	EGM approval date						
	(if applicable)						
	(dd/mm/yyyy)	( / / )					
4.		N/A	N/A	N/A	N/A	N/A	N/A
	Stock code (if listed)						
	Class of shares						
	issuable (Note 1)						
	Subscription price						
	EGM approval date						
	(if applicable)						
	(dd/mm/yyyy)	( / / )		m . 1 c . /o . **	1 377		
					inary shares) $\frac{N/\lambda}{N/\lambda}$		-
				,	rence shares) $\frac{N/L}{N}$		-
				(	(Other class) N/A	A	_

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
Ordinary shares ( <i>Note 1</i> )	N/A	N/A
2		
( / / ) shares (Note 1)	N/A	N/A
	1771	
3		
( / / ) shares (Note 1)	N/A	N/A
Silates (Note 1)	IV/A	
Total D. (Ordinary shares)	N/A	-
(Preference shares) (Other class)	N/A N/A	<del>-</del>
(Other class)	IN/A	<del>-</del>

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable		_		
		Stata	(Note 1)	( / /	)		
1.	Rights issue	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	( / /	,		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(			NIL	NIL
			Class of shares issuable (Note 1)				
			Allotment date : (dd/mm/yyyy)				
2.	Open offer	At price: State currency	Issue date:	( / /			
			(dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	NIL	NIII
						NIL	NIL
			Class of shares issuable (Note 1)		_		
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						NIL	NIL
			Class of shares issuable (Note 1)		_		
			Issue and allotment date: (dd/mm/yyyy)	( / /	)		
4.	Bonus issue		EGM approval date: (dd/mm/yyyy)	( / /	)		
						NIL	NIL

For Main Board and GEM listed issuers No. of new No. of shares of issuer new issued during the shares of month pursuant issuer thereto which may be issued pursuant thereto as at close of the Type of Issue month Class of shares issuable (*Note 1*) ( / / ) At price : State currency -Issue and allotment 5. Scrip dividend date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) **NIL NIL** of Class shares repurchased (Note 1) ( / / ) Repurchase of Cancellation date: shares (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) NIL NIL of Class shares redeemed (Note 1) ( / / ) 7. Redemption of Redemption date: shares (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) NIL **NIL** Class of shares issuable Ordinary (*Note 1*) ( / / ) Issue and allotment

date: (dd/mm/yyyy)

EGM approval date: (dd/mm/yyyy)

( / / )

NIL

**NIL** 

Consideration issue At price : State currency

For Main Board and GEM listed issuers No. of new No. of shares of issuer new issued during the shares of month pursuant issuer thereto which may be issued pursuant thereto as at close of the Type of Issue month Class of shares issuable (*Note 1*) ( / / ) 9. Capital Issue and allotment reorganisation date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) **NIL NIL** Class of shares issuable (*Note 1*) At price : State currency 10. Other ( / / ) Issue and allotment (Please specify) date: (dd/mm/yyyy) ( / / ) EGM approval date: **NIL NIL** (dd/mm/yyyy) Total E. (Ordinary shares) NIL **NIL** (Preference shares) NIL (Other class) NIL Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) **NIL** 

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

NIL

**NIL** 

Remarks (if any):
Submitted by: LUI CHI KEUNG
Title: SECRETARY (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.