

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/07/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China CBM Group Company Limited
Date Submitted	01/08/2017

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>08270</u> Description : <u>Ordinary Shares</u>								
No. of ordinary sharesPar value (State currency)Authorised share capital (State currency)								
Balance at close of preceding month	20,000,000,000	HK\$0.01 each	HK\$200,000,000.00					
Increase/(decrease)								
Balance at close of the month	20,000,000,000	HK\$0.01 each	HK\$200,000,000.00					
(2) Stock code : <u>NIL</u> Descr	iption : <u>NIL</u>							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month	NIL	NIL	NIL					
Increase/(decrease)	NIL		NIL					
Balance at close of the month	<u>NIL</u>	<u>NIL</u>	<u>NIL</u>					

2. Preference Shares

Stock code : \underline{N}	IL Descri	ption : <u>1</u>	NIL		
		No. of pre share		Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding month	NIL		NIL	NIL
Increase/(decrease)		NIL			NIL
Balance at close of th	he month	NIL		NIL	NIL

3. Other Classes of Shares

Stock code : <u>NIL</u> Descri	ption : <u>NIL</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	NIL	NIL	NIL
Increase/(decrease)	NIL		NIL
Balance at close of the month	NIL	NIL	NIL

Total authorised share capital at the end of the month (*State* HK\$200,000,000.00

II. Movements in Issued Share Capital

INO. OI OIUI	nary shares	No of preference	No. of other classes
(1)	(2)	shares	of shares
1,319,484,534	NIL	NIL	NIL
-	NIL	NIL	NIL
1,319,484,534	NIL	NIL	NIL
-	(1) 1,319,484,534 -	(1) (2) 1,319,484,534 NIL - NIL	(1) (2) shares 1,319,484,534 NIL NIL - NIL NIL

III. Details of Movements in Issued Share Capital

Particulars of share	Share Option	Schemes of the	issuel)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -		Wovement dur	ing the month		_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise price						
HK\$ 3.81						
Share Option						
Scheme						
Shareholders						
approved	0	0	0	0	0	32,119,074
approved						
(18 / 5 /2011)						
Ordinary shares						
(Note 1)						
()						
2.						
	N/A	N/A	N/A	N/A	N/A	N/A
	10/11	1.1/1.1	10/21	1 1/1 1	1 1/1 1	1 1/1 1
shares						
(Note 1)						
(Ivole I)						
2						
3.						
	N/A	N/A	N/A	N/A	N/A	N/A
shares						
(Note 1)						
		To	otal A. (Ordin		0	
				nce shares)	N/A	
			(0	Other class)	N/A	
Total funds raised dur	ing the month	n from exercise o				
options (State currenc	y)		NIL			

Description of warrants Date of expiry - dd/mm/yyyy)	nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A	N/A	N/A	N/A	N/A	N/A
	-					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
2.	N/A	N/A	N/A	N/A	N/A	N/A
	-					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ / N/A) N/A	N/A	N/A	N/A	N/A
(/ /)	<u> </u>	·				<u> </u>
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
4.	N/A	N/A	N/A	N/A	N/A	N/A
	-					
(/ /)	<u> </u>					
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total		nary shares)	N/A	-
				ence shares)		-
			(Other class)	N/A	-

For Main Board	and GEM	listed issuers
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Convertibles (i.e. Convertible	e into Shares of the Is	suer which are t	o be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds						
	HK\$	21,238,440	N/A	21,238,440	N/A	94,142,021
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	Ordinary Shares	3				
Subscription price	HK\$0.2256					
EGM approval date						
(if applicable)		-				
(dd/mm/yyyy)	SGM (03/12/201					
2.	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)						
3.	<u>N/A</u>	N/A	N/A	N/A	N/A	N/A
5.	11/11	14/14	1 1/2 1	1 1/2 1	14/24	1 1/2 1
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		T 1 O	1 . 1. 1	•	
				nary shares) $\frac{N/A}{N/A}$		-
				ence shares) $\frac{N/A}{N/A}$		-
			((Other class) <u>N/A</u>	<i>H</i>	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1.		
	—	
	—	
Ordinama chana (Nata 1		NT/A
Ordinary shares (Note 1) N/A	N/A
2		
(/ /)	
shares (Note 1) N/A	N/A
3.		
	—	
	—	
	<u> </u>	
		NT/A
shares (Note 1) N/A	N/A
Total D. (Ordinary shares		_
(Preference shares) N/A	
(Other class) N/A	-
		-

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NIL	NIL
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	Allotment date : (dd/mm/yyyy)	(/ /)		
2.	2. Open oner At price : curre	At price . currency	Issue date: (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)	NIL	NIL
			Class of shares issuable				
3.	Placing	At price : State	(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		currency	EGM approval date: (dd/mm/yyyy)	(/ /)		
						NIL	NIL
			Class of shares issuable (<i>Note 1</i>)				
1	Popus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /			
4.	Bonus issue		EGM approval date: (dd/mm/yyyy)	(/ /)		
						NIL	NIL

				For M	ain Boa	ard and GEM listed	
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
			(Note 1)	, <u> </u>			
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date:	(/	/)		
			(dd/mm/yyyy)			NIL	NIL
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	NIL	NIL
							NIL
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
						NIL	NIL
			Class of shares issuable (<i>Note 1</i>)	Or	<u>dinary</u>		
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		carrency	EGM approval date: (dd/mm/yyyy)	(/	/)		
						NIL	NIL

_				For Main Board	d and GEM listed	issuers
					No. of new	No. of
					shares of issuer	new
					issued during the	shares of
					month pursuant thereto	issuer which
					lifereto	may be
						issued
						pursuant
						thereto as
						at close
						of the
	Type of Issue					month
			Class of shares issuabl	la		
			(Note 1)	ie		
			(10010-1)			
9.	Capital		Issue and allotment	(/ /)		
	reorganisation		date : (dd/mm/yyyy)			
				(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)		NIL	NIL
					11112	
			Class of shares issuabl	le		
			(Note 1)			
10.	Other	At miss. State		(/ /)		
	(Please specify)	At price : State currency —	- Issue and allotment	(/ /)		
			date : (dd/mm/yyyy)			
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)		NIL	NIL
-			Total E.	(Ordinary shares	s) NIL	
				Preference shares		
			(-	(Other class	/	
				X	·	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL		
	(2)	NIL		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		NIL		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		NIL		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):			
Submitted by: LUI CHI KEUNG			
Title:SECRETARY			
(Director, Secretary or other duly authorised officer)			
Notes :			

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.