

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>30/09/2017</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China CBM Group Company Limited
Date Submitted	06/10/2017

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>08270</u> Description : <u>Ordinary Shares</u>									
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)						
Balance at close of preceding month	20,000,000,000	HK\$0.01 each	HK\$200,000,000.00						
Increase/(decrease)									
Balance at close of the month	20,000,000,000	HK\$0.01 each	HK\$200,000,000.00						
(2) Stock code : <u>NIL</u> Description : <u>NIL</u>									
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)						
Balance at close of preceding month	NIL	NIL	NIL						
Increase/(decrease)	NIL		NIL						
Balance at close of the month	<u>NIL</u>	<u>NIL</u>	<u>NIL</u>						

## 2. Preference Shares

Stock code :	NIL Descr	ription :	NIL		
		No. of pr sha		Par value (State currency)	Authorised share capital (State currency)
Balance at close o	f preceding month	NIL		NIL	NIL
Increase/(decrease	e)	NIL			NIL
Balance at close o	f the month	NIL		NIL	NIL

## 3. Other Classes of Shares

Stock code : <u>NIL</u> Descri	ption : <u>NIL</u>		<u>.                                    </u>
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	NIL	NIL	NIL
Increase/(decrease)	NIL		NIL
Balance at close of the month	NIL	NIL	NIL

Total authorised share capital at the end of the month (*State* HK\$200,000,000.00

## II. Movements in Issued Share Capital

	No. of ordi	nary shares	-	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,319,484,534	NIL	NIL	NIL
Increase/ (decrease) during the month		NIL	NIL	NIL
Balance at close of the month	1,319,484,534	NIL	NIL	NIL

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	i Schenies of the	155001)		N. f f.	No. Sugar 1
Particulars of share					No. of new shares of	No. of new shares of
option scheme including EGM					issuer issued during the month pursuant	issuer which may be issued pursuant thereto
approval date					the month pursuant thereto	as at close of the month
(dd/mm/yyyy) and –		Movement duri	ng the month		-	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise price	Granice	LACICISCU	Cancelled	Lapsed		
HK\$ 3.81						
Share Option Scheme						
Scheme						
Shareholders	0	0	0	0	0	22 110 074
approved	0	0	0	0	0	32,119,074
(18 / 5 /2011)						
Ordinary shares						
(Note 1)						
2.						
	N/A	N/A	N/A	N/A	N/A	N/A
shares						
$\frac{\text{shares}}{(\text{Note } 1)}$						
2						
3.						
	N/A	N/A	N/A	N/A	N/A	N/A
shares						
(Note 1)						
		To	otal A. (Ordin	ary shares)	0	
			(Prefere	nce shares)	N/A	
				Other class)		
Total funds raised dur	ing the month	h from exercise o		,		
options (State currenc			NIL			
spinone (State Carrente	]]					

Description of warrants Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A	N/A	N/A	N/A	N/A	N/A
( / / )						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( /	( )				
2.	N/A		N/A	N/A	N/A	N/A
2.	1.011	1011	1011	1.0.1	1.0.1 1	1011
( / / )						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / )	/ )				
3.	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / )	/ )_				
4.	N/A	N/A	N/A	N/A	N/A	N/A
( / / )						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( )	/ )				
(uu/11111/yyyy)	( / )	)				
		Tota	1 B. (Ordin	nary shares)	N/A	
		1014		ence shares)		-

1 of main Dourd and OLMI noted issuers	For	Main	Board	and	GEM	listed	issuers
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Convertibles (i.e. Convertible	into Shares of the L	ouer which are t		For Main Board	and GEM liste	d issuers
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds						
	HK\$	21,238,440	N/A	21,238,440	N/A	94,142,021
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date	N/A Ordinary Shares HK\$0.2256	3				
(if applicable) (dd/mm/yyyy) 2.	SGM ( 03/12/201 N/A	<u>5)</u> N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 3.	( / / ) N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 4.	( / / ) N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )			nary shares) <u>N/2</u> ence shares) N/2		-
				(Other class) $\frac{N/2}{N/2}$		-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	pursuant thereto	as at close of the month
1.	_	
	_	
	_	
Ordinary shares (Note 1)	N/A	N/A
2.		
	-	
shares (Note 1)	N/A	N/A
3	_	
	_	
( / / ) shares (Note 1)	N/A	N/A
		11/11
Total D. (Ordinary shares) (Preference shares)	N/A N/A	-
(Treference shares) (Other class)		-
		-

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue		<u> </u>				monui
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State	_ Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			NIL	NIL
			Class of shares issuable (Note 1)				
			Allotment date :				
2.	Open offer	At price : State currency	(dd/mm/yyyy)	( / /	)		
			Issue date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	NIL	NIL
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	_ Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						NIL	NIL
			Class of shares issuable (Note 1)				
	D '		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
4.	Bonus issue		EGM approval date: (dd/mm/yyyy)	( / /	)		
						NIL	NIL

				For N	Main	Boa	rd and GEM listed	
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable	•				
			(Note 1)					
5.	Scrip dividend	At price : State currency ——	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
			EGM approval date:	(	/ /	)		
			(dd/mm/yyyy)				NIL	NIL
			Class of shares					
			repurchased (Note 1)					
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(	/ /	)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)	NIL	NIL
			Class of shares redeemed (Note 1)					
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(	/ /	)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)		
							NIL	NIL
			Class of shares issuable (Note 1)	<u>    (</u>	Ordin	ary		
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
			EGM approval date:	(	/ /	)		
			(dd/mm/yyyy)				NIL	NIL

				For Main Board and GEM listed issuers		
					No. of new	No. of
					shares of issuer issued during the	new shares of
					month pursuant	issuer
					thereto	which
						may be
						issued pursuant
						thereto as
						at close
	<b>T</b> (1					of the
	Type of Issue					month
			Class of shares issuable			
			(Note 1)			
				( / / )		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / / )		
	reorganisation		date : (dd/min/yyyy)			
			EGM approval date:	( / / )		
			(dd/mm/yyyy)		NIL	NIL
					INIL	INIL
			Class of shares issuable			
			(Note 1)			
10.	Other	At price : State	— Issue and allotment	( / / )		
	(Please specify)	currency	date : (dd/mm/yyyy)	. ,		
				( / / )		
			EGM approval date:	( / / )	NIL	NIL
			(dd/mm/yyyy)			
-			Total E. (	Ordinary shares	s) NIL	
				reference shares	·	
			(1)	(Other class	/	
				Ň	·	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL		
	(2)	NIL		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		NIL		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		NIL		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

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Remarks (if any):				
Submitted by: LUI CHI KEUNG				
Title:SECRETARY				
(Director, Secretary or other duly authorised officer)				
(Director, Secretary or other duly authorised officer)				

- *Notes* :
- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.