

Monthly Return of Equity Issuer on Movements in Securities

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | China CBM Group Company Limited |
|----------------|---------------------------------|
| Date Submitted | 02/05/2018 |

I. Movements in Authorised Share Capital

1. Ordinary Shares

| (1) Stock code : 08270 Descr | ription : <u>Ordinary</u> | Shares | | | | | | |
|--|---------------------------|----------------------------------|---|--|--|--|--|--|
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | | | | |
| Balance at close of preceding month | 20,000,000,000 | HK\$0.01 each | HK\$200,000,000.00 | | | | | |
| Increase/(decrease) | | | | | | | | |
| Balance at close of the month | 20,000,000,000 | HK\$0.01 each | HK\$200,000,000.00 | | | | | |
| (2) Stock code : <u>NIL</u> Description : <u>NIL</u> | | | | | | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | | | | |
| Balance at close of preceding month | NIL | NIL | NIL | | | | | |
| Increase/(decrease) | NIL | | NIL | | | | | |
| Balance at close of the month | <u>NIL</u> | <u>NIL</u> | <u>NIL</u> | | | | | |

2. Preference Shares

| Stock code : <u>NIL</u> | Descript | ion : <u>NIL</u> | | |
|-------------------------------|----------------|--------------------------|----------------------------------|---|
| | | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding | month <u>1</u> | NIL | NIL | NIL |
| Increase/(decrease) | <u>1</u> | NIL | | NIL |
| Balance at close of the month | <u>1</u> | NIL | NIL | NIL |

3. Other Classes of Shares

| Stock code : <u>NIL</u> Descri | ption : <u>NIL</u> | | |
|-------------------------------------|--------------------------------|----------------------------------|---|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | NIL | NIL | NIL |
| Increase/(decrease) | NIL | | NIL |
| Balance at close of the month | NIL | NIL | NIL |

Total authorised share capital at the end of the month *(State urrency)* : HK\$200,000,000.00

II. Movements in Issued Share Capital

| | No. of ordi | nary shares | ÷. | No. of other classes |
|--|---------------|-------------|--------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 1,319,484,534 | NIL | NIL | NIL |
| Increase/ (decrease) during the month | | NIL | NIL | NIL |
| Balance at close of the month | 1,319,484,534 | NIL | NIL | NIL |
| | | | | |
| | | | | |
| | | | | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Share Options (under | Share Option | Schemes of the | issuel) | | | |
|---------------------------------------|-------------------|-------------------|----------------|--------------|----------------------|--------------------------|
| Particulars of share | | | | | No. of new shares of | No. of new shares of |
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date | | Movement duri | ng the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and | | | | | | |
| class of shares | $C \rightarrow 1$ | Б · 1 | C 11 1 | т 1 | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Exercise price | | | | | | |
| HK\$ 3.81 | | | | | | |
| Share Option | | | | | | |
| Scheme | | | | | | |
| Shareholders | | | | | | |
| | 0 | 0 | 0 | 0 | 0 | 32,119,074 |
| approved | | | | | | |
| (18 / 5 /2011) | | | | | | |
| Ordinary shares | | | | | | |
| · · · · · · · · · · · · · · · · · · · | | | | | | |
| (Note 1) | | | | | | |
| | | | | | | |
| <u>2.</u> | | | | | | |
| | N/A | N/A | N/A | N/A | N/A | N/A |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | | | | | |
| 3. | | | | | | |
| <u>J.</u> | | NT/A | | | | |
| | N/A | N/A | N/A | N/A | N/A | N/A |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | To | otal A. (Ordin | ary shares) | 0 | |
| | | | | nce shares) | N/A | |
| | | | | Other class) | <u>N/A</u> | |
| Tetal Constantian 1-1 | | | | | | |
| Total funds raised dur | | n from exercise c | nt NIL | | | |
| options (State currenc | (y) | | INIL | | | |

| Description of warrants Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------------------------------|---|----------------------------------|--|--|--|
| 1. | N/A | N/A | N/A | N/A | N/A | N/A |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | <u>(</u> / / N/A | /) N/A | N/A | N/A | N/A | N/A |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. | | / /) N/A | N/A | N/A | N/A | N/A |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. | (/ / / N/A | / | N/A | N/A | N/A | N/A |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | | · | | | | |
| | | Total | (Prefere | nary shares) ence shares) Other class) | N/A N/A N/A | |

Warrants to Issue Shares of the Issuer which are to be Listed

| For Main Board and | GEM listed | issuers |
|--------------------|------------|---------|
|--------------------|------------|---------|

| onvertibles (i.e. Convertible | into Shares of the Is | suer which are t | | For Main Board | and GEM liste | d issuers |
|--|--------------------------------------|---|----------------------------------|------------------------------------|--|--|
| lass and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issue pursuant thereto as a close of the month |
| 1. Convertible Bonds | | | | | | |
| | HK\$ | 21,238,440 | N/A | 21,238,440 | N/A | 94,142,02 |
| Stock code (if listed) | <u> </u> | 21,230,440 | 11/74 | 21,238,440 | 11/A | 94,142,02 |
| Class of shares issuable <i>(Note 1)</i> Subscription price EGM approval date | Ordinary Shares HK\$0.2256 | | | | | |
| (if applicable) (dd/mm/yyyy) | SGM (03/12/201 | 5) | | | | |
| 2. | N/A | N/A | N/A | N/A | N/A | N/A |
| | | | | | | |
| Stock code (if listed) Class of shares issuable <i>(Note 1)</i> Subscription price EGM approval date | | | | | | |
| (if applicable) | () | | | | | |
| (dd/mm/yyyy) 3. | <u> </u> | N/A | N/A | N/A | N/A | N/A |
| 5. | 11/21 | 1 1/2 1 | 1 1/2 1 | 1 1/1 1 | 1 1/2 1 | 1 1/2 1 |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 4. | N/A | N/A | N/A | N/A | N/A | N/A |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | Total C (Ord | inary shares) N/2 | ۸ | |
| | | | | rence shares) $\frac{N/2}{N/2}$ | | - |
| | | | · · | (Other class) $N/2$ | | _ |
| | | | (| (Saler 61055) <u>11/1</u> | - | - |

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|--|
| | | |
| Ordinary shares (Note 1) | N/A | N/A |
| 2 | | |
| shares (Note 1) | N/A | N/A |
| 3. | | |
| shares (Note 1) | N/A | N/A |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) (Other class) | N/A N/A | |

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|-------------------|--|-------|---|--|--|
| | | | Class of shares issuable (Note 1) | | | | |
| 1. | Rights issue | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | NIL | NIL |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 2. | Open offer | At price : State | Allotment date : (dd/mm/yyyy) | (/ / |) | | |
| 2. | open oner | At price currency | Issue date: (dd/mm/yyyy) | (/ / | | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | NIL | NIL |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | NIL | NIL |
| | | | Class of shares issuable (Note 1) | | | | |
| | Dana | | Issue and allotment date : (dd/mm/yyyy) | (/ / | | | |
| 4. | Bonus issue | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | NIL | NIL |

| pe of Issue crip dividend epurchase of | At price : State currency — | Class of shares issuabl (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of share repurchased (<i>Note 1</i>) | (| / / | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|---|--|---|--|---|--|
| crip dividend | | (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of share repurchased (Note 1) | (| | | NIL | |
| epurchase of | | (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of share repurchased (Note 1) | (| | | NIL | NIL |
| epurchase of | | date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of share repurchased <i>(Note 1)</i> | (| | | NIL | NIL |
| | | (dd/mm/yyyy) Class of share repurchased (Note 1) | | / / |) | NIL | NIL |
| | | Class of share repurchased (Note 1) | es | | | NIL | NIL |
| | | repurchased (Note 1) | es | | | | |
| | | | | | | | |
| | | Cancellation date : (dd/mm/yyyy) | (| / / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (| / / |) | NIL | NIL |
| | | Class of share | es | | | | |
| | | redeemed (Note 1) | | | | | |
| edemption of ares | | Redemption date : (dd/mm/yyyy) | (| / / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (| / / |) | NIL | NIL |
| | | | le | Ordin | ary | | |
| | State | Issue and allotment | (| / / |) | | |
| onsideration issue | | | (| | | | |
| | ares | | ares (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuabl (Note 1) Insideration issue At price: State Issue and allotment date: (dd/mm/yyyy) | nres (dd/mm/yyyy) EGM approval date: ((dd/mm/yyyy) EGM approval date: ((dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment (date : (dd/mm/yyyy) | nres (dd/mm/yyyy) EGM approval date: (/ / (dd/mm/yyyy) EGM approval date: (/ / (dd/mm/yyyy) Class of shares issuable <u>Ordin</u> (Note 1) Issue and allotment (/ / date : (dd/mm/yyyy) | ares Intermediate (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) (/ /) Class of shares issuable Ordinary (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) | ares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) NIL Class of shares issuable Ordinary (Note 1) Issue and allotment (/ /) Issue and allotment |

| | | | | For Main Board and GEM listed issuers | | |
|-----|-------------------------|------------------|------------------------|---------------------------------------|---------------------------------------|-----------------|
| | | | | | No. of new | No. of |
| | | | | | shares of issuer | new |
| | | | | | issued during the | |
| | | | | | month pursuant thereto | issuer which |
| | | | | | lifereto | may be |
| | | | | | | issued |
| | | | | | | pursuant |
| | | | | | | thereto as |
| | | | | | | at close |
| | - | | | | | of the |
| | Type of Issue | | | | | month |
| | | | Class of shares issuab | le | | |
| | | | (Note 1) | | | |
| | | | | | | |
| 9. | Capital | | Issue and allotment | (/ /) | | |
| | reorganisation | | date : (dd/mm/yyyy) | | | |
| | | | EGM approval date: | (/ /) | | |
| | | | (dd/mm/yyyy) | | | |
| | | | (dd/min/yyyy) | | NIL | NIL |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | 1 | | |
| | | | Class of shares issuab | le | | |
| | | - | (Note 1) | | | |
| 10. | Other (Places and if a) | At price : State | — Issue and allotment | (/ /) | | |
| | (Please specify) | currency | date : (dd/mm/yyyy) | | | |
| | | | | | | |
| | | | EGM approval date: | (/ /) |) III | 2.111 |
| | | | (dd/mm/yyyy) | | NIL | NIL |
| L | | | | | | |
| | | | Total E. | (Ordinary shares | | |
| | | | (- | Preference shares | · · · · · · · · · · · · · · · · · · · | |
| | | | | (Other class | s) NIL | |
| | | | | | | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | NIL | | |
|--|-----|-----|--|--|
| | (2) | NIL | | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | NIL | | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | NIL | | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | | |

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| Remarks (if any): |
|--|
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| |
| |
| |
| Submitted by: LUI CHI KEUNG |
| Title: SECRETARY |
| (Director, Secretary or other duly authorised officer) |
| |
| |
| |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.