

Monthly Return of Equity Issuer on Movements in Securities

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China CBM Group Company Limited
Date Submitted	02/05/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 08270 Descr	ription : <u>Ordinary</u>	Shares						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month	20,000,000,000	HK\$0.01 each	HK\$200,000,000.00					
Increase/(decrease)								
Balance at close of the month	20,000,000,000	HK\$0.01 each	HK\$200,000,000.00					
(2) Stock code : <u>NIL</u> Description : <u>NIL</u>								
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month	NIL	NIL	NIL					
Increase/(decrease)	NIL		NIL					
Balance at close of the month	<u>NIL</u>	<u>NIL</u>	<u>NIL</u>					

2. Preference Shares

Stock code : <u>NIL</u>	Descript	ion : <u>NIL</u>		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month <u>1</u>	NIL	NIL	NIL
Increase/(decrease)	<u>1</u>	NIL		NIL
Balance at close of the month	<u>1</u>	NIL	NIL	NIL

3. Other Classes of Shares

Stock code : <u>NIL</u> Descri	ption : <u>NIL</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	NIL	NIL	NIL
Increase/(decrease)	NIL		NIL
Balance at close of the month	NIL	NIL	NIL

Total authorised share capital at the end of the month *(State urrency)* : HK\$200,000,000.00

II. Movements in Issued Share Capital

	No. of ordi	nary shares	÷.	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,319,484,534	NIL	NIL	NIL
Increase/ (decrease) during the month		NIL	NIL	NIL
Balance at close of the month	1,319,484,534	NIL	NIL	NIL

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	issuel)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and						
class of shares	$C \rightarrow 1$	Б · 1	C 11 1	т 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise price						
HK\$ 3.81						
Share Option						
Scheme						
Shareholders						
	0	0	0	0	0	32,119,074
approved						
(18 / 5 /2011)						
Ordinary shares						
· · · · · · · · · · · · · · · · · · ·						
(Note 1)						
<u>2.</u>						
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /)						
shares						
(Note 1)						
3.						
<u>J.</u>		NT/A				
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /)						
shares						
(Note 1)						
		To	otal A. (Ordin	ary shares)	0	
				nce shares)	N/A	
				Other class)	<u>N/A</u>	
Tetal Constantian 1-1						
Total funds raised dur		n from exercise c	nt NIL			
options (State currenc	(y)		INIL			

Description of warrants Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A	N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	<u>(</u> / / N/A	/) N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.		/ /) N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ / / N/A	/	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		·				
		Total	(Prefere	nary shares) ence shares) Other class)	N/A N/A N/A	

Warrants to Issue Shares of the Issuer which are to be Listed

For Main Board and	GEM listed	issuers
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onvertibles (i.e. Convertible	into Shares of the Is	suer which are t		For Main Board	and GEM liste	d issuers
lass and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issue pursuant thereto as a close of the month
1. Convertible Bonds						
	HK\$	21,238,440	N/A	21,238,440	N/A	94,142,02
Stock code (if listed)	<u> </u>	21,230,440	11/74	21,238,440	11/A	94,142,02
Class of shares issuable <i>(Note 1)</i> Subscription price EGM approval date	Ordinary Shares HK\$0.2256					
(if applicable) (dd/mm/yyyy)	SGM (03/12/201	5)				
2.	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares issuable <i>(Note 1)</i> Subscription price EGM approval date						
(if applicable)	()					
(dd/mm/yyyy) 3.	<u> </u>	N/A	N/A	N/A	N/A	N/A
5.	11/21	1 1/2 1	1 1/2 1	1 1/1 1	1 1/2 1	1 1/2 1
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4.	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Total C (Ord	inary shares) N/2	۸	
				rence shares) $\frac{N/2}{N/2}$		-
			· ·	(Other class) $N/2$		_
			((Saler 61055) <u>11/1</u>	-	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Ordinary shares (Note 1)	N/A	N/A
2		
shares (Note 1)	N/A	N/A
3.		
shares (Note 1)	N/A	N/A
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NIL	NIL
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	Allotment date : (dd/mm/yyyy)	(/ /)		
2.	open oner	At price currency	Issue date: (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)	NIL	NIL
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						NIL	NIL
			Class of shares issuable (Note 1)				
	Dana		Issue and allotment date : (dd/mm/yyyy)	(/ /			
4.	Bonus issue		EGM approval date: (dd/mm/yyyy)	(/ /)		
						NIL	NIL

pe of Issue crip dividend epurchase of	At price : State currency —	Class of shares issuabl (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of share repurchased (<i>Note 1</i>)	(/ /		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
crip dividend		(Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of share repurchased (Note 1)	(NIL	
epurchase of		(Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of share repurchased (Note 1)	(NIL	NIL
epurchase of		date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of share repurchased <i>(Note 1)</i>	(NIL	NIL
		(dd/mm/yyyy) Class of share repurchased (Note 1)		/ /)	NIL	NIL
		Class of share repurchased (Note 1)	es			NIL	NIL
		repurchased (Note 1)	es				
		Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	NIL	NIL
		Class of share	es				
		redeemed (Note 1)					
edemption of ares		Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	NIL	NIL
			le	Ordin	ary		
	State	Issue and allotment	(/ /)		
onsideration issue			(
	ares		ares (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuabl (Note 1) Insideration issue At price: State Issue and allotment date: (dd/mm/yyyy)	nres (dd/mm/yyyy) EGM approval date: ((dd/mm/yyyy) EGM approval date: ((dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment (date : (dd/mm/yyyy)	nres (dd/mm/yyyy) EGM approval date: (/ / (dd/mm/yyyy) EGM approval date: (/ / (dd/mm/yyyy) Class of shares issuable <u>Ordin</u> (Note 1) Issue and allotment (/ / date : (dd/mm/yyyy)	ares Intermediate (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) (/ /) Class of shares issuable Ordinary (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy)	ares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) NIL Class of shares issuable Ordinary (Note 1) Issue and allotment (/ /) Issue and allotment

				For Main Board and GEM listed issuers		
					No. of new	No. of
					shares of issuer	new
					issued during the	
					month pursuant thereto	issuer which
					lifereto	may be
						issued
						pursuant
						thereto as
						at close
	-					of the
	Type of Issue					month
			Class of shares issuab	le		
			(Note 1)			
9.	Capital		Issue and allotment	(/ /)		
	reorganisation		date : (dd/mm/yyyy)			
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			
			(dd/min/yyyy)		NIL	NIL
				1		
			Class of shares issuab	le		
		-	(Note 1)			
10.	Other (Places and if a)	At price : State	— Issue and allotment	(/ /)		
	(Please specify)	currency	date : (dd/mm/yyyy)			
			EGM approval date:	(/ /)) III	2.111
			(dd/mm/yyyy)		NIL	NIL
L						
			Total E.	(Ordinary shares		
			(-	Preference shares	· · · · · · · · · · · · · · · · · · ·	
				(Other class	s) NIL	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL		
	(2)	NIL		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		NIL		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		NIL		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

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Remarks (if any):
Submitted by: LUI CHI KEUNG
Title: SECRETARY
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.