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China CBM Group Company Limited
中國煤層氣集團有限公司

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 8270)

SUPPLEMENTAL ANNOUNCEMENT
IN RELATION TO THE ANNUAL REPORT OF THE COMPANY
FOR THE YEAR ENDED 31 DECEMBER 2017

Reference is made to the announcement of the Company dated 27 March 2018 (the “**Announcement**”) in relation to the annual results of the Company for the year ended 31 December 2017 and the annual report of the Company for the year ended 31 December 2017 (the “**Annual Report**”). Unless the context requires otherwise, capitalised terms used herein shall bear the same meanings as defined in the Announcement and the Annual Report.

In relation to the going concern issue as mentioned in note (1)(b) of the consolidated financial statements of the Group, the Board would like to confirm that Mr. Wang has entered into binding agreement to undertake to provide the necessary financial assistance to the Group and the Company has conducted basic due diligence on the financial position of Mr. Wang, including but not limited to the properties owned by Mr. Wang in the PRC and Hong Kong. The Company believes that Mr. Wang has sufficient financial resources to meet such financial support to the Group. As at the date hereof, the additional banking facilities have been obtained by the Group. The audit committee of the Company concurs with the view of the Directors of the Company under note 1(b) to the consolidated financial statements of the Group.

In relation to section headed “Discussion on Qualified Opinion” in the Announcement and the Annual Report, after review of the financial statements by the Board and the audit committee of the Company, the opinion towards that issue is that the corresponding figures are no impact in the financial performance of the Group for the year of 2017 and the financial position of the Group as at 31 December 2017, and there will have no any financial impact in the years onwards and the audit qualification is not of recurring nature and will not affect

future financial statements of the Group. Despite the aforesaid, the Company will keep closely monitoring if there would be any adjustments to the corresponding figures for the year ended 31 December 2016.

By order of the Board
China CBM Group Company Limited
WANG ZHONG SHENG
Chairman

Hong Kong, 29 May 2018

As at the date hereof, the executive Directors are Mr. Wang Zhong Sheng and Mr. Fu Shou Gang and the independent non-executive Directors are Mr. Luo Wei Kun, Mr. Lau Chun Pong and Mr. Wang Zhi He.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

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