

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/12/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China CBM Group Company Limited
Date Submitted	07/01/2019

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>08270</u> Description : <u>Ordinary Shares</u>						
Par valueAuthorisNo. of ordinary(Statesharescurrency)(State currency)						
Balance at close of preceding month	20,000,000,000	HK\$0.01 each	HK\$200,000,000.00			
Increase/(decrease)						
Balance at close of the month	20,000,000,000	HK\$0.01 each	HK\$200,000,000.00			
(2) Stock code : <u>NIL</u> Descr	ription : <u>NIL</u>					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	NIL	NIL	NIL			
Increase/(decrease)	NIL		NIL			
Balance at close of the month	<u>NIL</u>	<u>NIL</u>	<u>NIL</u>			

## 2. Preference Shares

Stock code : <u>N</u>	<u>NIL</u> Descri	iption :	NIL		
		-	reference ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding month	NIL		NIL	NIL
Increase/(decrease)		NIL			NIL
Balance at close of	the month	NIL		NIL	NIL

## 3. Other Classes of Shares

Stock code : <u>NIL</u> Descri	ption : <u>NIL</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	NIL	NIL	NIL
Increase/(decrease)	NIL		NIL
Balance at close of the month	NIL	NIL	NIL

Total authorised share capital at the end of the month (*State* HK\$200,000,000.00

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,319,484,534	NIL	NIL	NIL
Increase/ (decrease) during the month		NIL	NIL	NIL
Balance at close of the month	1,319,484,534	NIL	NIL	NIL

III. Details of Movements in Issued Share Capital

Particulars of share	bilare option	Schemes of the	135001)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -		Wovement dur	ng the month		_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise price						
HK\$ 3.81						
Share Option						
Scheme						
Shareholders						
approved	0	0	0	0	0	32,119,074
(18 / 5 /2011 )						
Ordinary shares						
(Note 1)						
2.						
	N/A	N/A	N/A	N/A	N/A	N/A
( / / )						
shares						
(Note 1)						
3.						
	N/A	N/A	N/A	N/A	N/A	N/A
shares						
(Note 1)				<u> </u>		
(11010 1)		Τz	otal A. (Ordin	ary charge)	0	
		10		ince shares)	0	
			· ·	Other class)		
	·	<u>.</u>		Juici Class)	11//71	
Total funds raised dur		n from exercise o	t NIL			
options (State currenc	·y)		INIL			

Warrants to Issue Shares of the Is	suer which are t	o be Listed			No. of new shares of	No. of new shares of
Description of warrants (Date of expiry - dd/mm/yyyy)	nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the month
1.	N/A	N/A	N/A	N/A	N/A	N/A
	-					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date		·				
(if applicable)						
(dd/mm/yyyy)	<u> </u>	) N/A	N/A	N/A	NT/A	NT/A
2.	N/A	N/A	IN/A	N/A	N/A	N/A
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(	)				
3.	N/A		N/A	N/A	N/A	N/A
	-					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
EGM approval date (if applicable)						
(dd/mm/yyyy)	<u>    (    /     /</u>		<b>NT</b> / A	<b>XT</b> / A		<b>NT / A</b>
4.	N/A	N/A	N/A	N/A	N/A	N/A
		·				
( / / ) Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
		Total	B. (Ordin	nary shares)	N/A	_
			(Prefere	ence shares)	N/A	-
			(	Other class)	N/A	-

For Main Board	and GEM	listed issuers
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1	vartibles (i.e. Commentitut	into Shares of the I	unor mhiat and		For Main Board	and GEM liste	d issuers
Class	s and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 0	Convertible Bonds						
		HK\$	21,238,440	N/A	21,238,440	N/A	94,142,021
	Stock code (if listed)	<u> </u>	21,230,110		21,250,110		<u></u>
	Class of shares issuable ( <i>Note 1</i> ) Subscription price	Ordinary Shares HK\$0.2256	3				
_	EGM approval date (if applicable) (dd/mm/yyyy)	SGM ( 03/12/201		NT/ 4	NT/4	<b>NT</b> / A	NT/ A
2.		N/A	N/A	N/A	N/A	N/A	N/A
	Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable)						
	(dd/mm/yyyy)	( / / )					
3.		N/A	N/A	N/A	N/A	N/A	N/A
	Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	 ( / / _ )		<b></b>		N7/ -	N7/-
4.		N/A	N/A	N/A	N/A	N/A	N/A
	Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable)						
	(dd/mm/yyyy)	( / / )					
					inary shares) N/A		-
					rence shares) $\frac{N/2}{N/2}$		-
				(	(Other class) $N/2$	Ą	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
f applicable, and class of shares issuable:		
	-	
	_	
	-	
	_	
Ordinary shares (Note 1)	N/A	N/A
2.		
	-	
shares (Note 1)	N/A	N/A
	11/11	11//1
3.		
)	-	
	-	
	_	
shares (Note 1)	N/A	N/A
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	-
(Other class)		-
(Uther class)		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable ( <i>Note 1</i> )				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	NIL	NIL
			Class of shares issuable (Note 1)				
2	Open offer	At price : State currency	Allotment date : (dd/mm/yyyy)	( / /	)		
2.	2. Open offer	At price . currency	Issue date: (dd/mm/yyyy)	( / /			
			EGM approval date: (dd/mm/yyyy)	( / /	)	NIL	NIL
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						NIL	NIL
			Class of shares issuable ( <i>Note 1</i> )				
	Dec		Issue and allotment date : (dd/mm/yyyy)	( / /			
4.	Bonus issue		EGM approval date: (dd/mm/yyyy)	( / /	)		
						NIL	NIL

				For M	Iain I	Boai	d and GEM listed	
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable					
			(Note 1)					
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
			EGM approval date:	( /	/	)		
			(dd/mm/yyyy)				NIL	NIL
			Class of shares					
			repurchased (Note 1)					
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( /	/	)		
			EGM approval date: (dd/mm/yyyy)	( /	/	)	NIL	NIL
			Class of shares redeemed ( <i>Note 1</i> )					
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( /	/	)		
			EGM approval date: (dd/mm/yyyy)	( /	/	)		
							NIL	NIL
			Class of shares issuable ( <i>Note 1</i> )		ordina	ary		
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
			EGM approval date: (dd/mm/yyyy)	( /	/	)		
							NIL	NIL

_				For Main Board	d and GEM listed	issuers
					No. of new	No. of
					shares of issuer	new
					issued during the	
					month pursuant thereto	issuer which
					lifereto	may be
						issued
						pursuant
						thereto as
						at close
						of the
	Type of Issue					month
			Class of shares issuab	1.		
			(Note 1)	le		
			(1voie 1)			
9.	Capital		Issue and allotment	( / / )		
	reorganisation		date : (dd/mm/yyyy)			
				( / / )		
			EGM approval date:	( / / )		
			(dd/mm/yyyy)		NIL	NIL
			Class of shares issuab	le		
			( <i>Note</i> 1)			
10.	Other	At mine State				
	(Please specify)	At price : State	- Issue and allotment	( / / )		
		•	date : (dd/mm/yyyy)			
			EGM approval date:	( / / )		
			(dd/mm/yyyy)	· · · · · ·	NIL	NIL
<u> </u>			Total E.	(Ordinary shares	s) NIL	
				Preference shares		
			(-	(Other class	·	
				<u></u>		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL		
	(2)	NIL		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		NIL		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		NIL		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):			
Submitted by: LUI CHI KEUNG			
Title:SECRETARY			
(Director, Secretary or other duly authorised officer)			
Notes :			

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.