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China CBM Group Company Limited

中國煤層氣集團有限公司

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 8270)

POLL RESULTS OF THE ANNUAL GENERAL MEETING

The Board hereby announces that at the AGM held on Monday, 27 May 2019, all of the proposed resolutions as set out in the Notice were duly passed by the Shareholders by way of poll at the AGM.

Reference is made to the circular (the “**Circular**”) of China CBM Group Company Limited (the “**Company**”) and the notice (the “**Notice**”) of the annual general meeting of the Company dated 23 April 2019. Unless otherwise defined below, the terms used herein shall have the same meaning as in the Circular and the Notice.

POLL RESULTS OF THE AGM

The Board is pleased to announce that at the AGM held on Monday, 27 May 2019, all the proposed ordinary resolutions as set out in the Notice except for resolution numbered 2(b) were duly passed by the Shareholders by way of poll.

Angela Wong Sau Ling, Certified Public Accountant (Practising), was appointed as the scrutineer for the vote-taking at the AGM.

As at the date of the AGM, the total number of issued Shares was 1,319,484,534 Shares, which was the total number of Shares entitling the Shareholders to attend and vote for or against the ordinary resolutions at the AGM. A total of 393,489,533 Shares were held by the Shareholders who have attended and voted for or against the resolutions at the AGM. No Shareholder was required to abstain from voting on the Resolutions at the AGM under the Rule Governing the Listing of Securities on the GEM of the Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”) and no Shares entitling the Shareholders to attend and vote only against the Resolutions at the AGM under the GEM Listing Rules. Furthermore, none of the Shareholders had stated his/her/its intention in the Circular to vote against or to abstain from voting on any of the Resolutions.

The voting results in respect of the resolutions were as follows:

ORDINARY RESOLUTIONS		Number of votes (approximate %)	
		FOR	AGAINST
1.	To receive and consider the audited consolidated financial statements and the reports of the Directors and auditors of the Company for the year ended 31 December 2018;	393,489,533 (100%)	0 (0%)
2.	(a) To re-elect Mr. Wang Zhi He as independent non-executive Director;	393,489,533 (100%)	0 (0%)
	(b) To re-elect Mr. Luo Wei Kun as independent non-executive Director;	0 (0%)	393,489,533 (100%)
	(c) To authorise the board of Directors to fix the Directors' remuneration;	393,489,533 (100%)	0 (0%)
3.	To re-appoint KTC Partners CPA Limited as the auditors of the Company and authorise the board of Directors to fix their remuneration;	393,489,533 (100%)	0 (0%)
4.	To grant a general mandate to the Directors to issue, allot and otherwise deal with the Company's Shares;	393,489,533 (100%)	0 (0%)
5.	To grant the general mandate to the Directors to repurchase the Shares; and	393,489,533 (100%)	0 (0%)
6.	To add the Shares repurchased by the Company to the mandate granted to the Directors under resolution no. 4.	393,489,533 (100%)	0 (0%)

As more than 50% of the votes were cast in favour of each of the above resolutions except resolution numbered 2(b), resolutions no. 1 to 6 (except 2(b)) were duly passed as ordinary resolutions of the Company.

RETIREMENT OF DIRECTOR

As indicated above, the Resolution numbered 2(b), relating to the re-election of Mr. Luo Wei Kun was not passed at the AGM.

Following the retirement of Mr. Luo Wei Kun as Independent non-Executive Director. The Company will use its best endeavor to identify suitable candidate to fill up the vacancy of the member of each of the Nomination Committee, Remuneration Committee and Audit Committee of the Company as soon as practicable and will make further announcement(s) as and when appropriate.

The Board would like to express its sincere gratitude for the valuable contribute of Mr. Luo Wei Kun toward the Company during this tenure of office.

By Order of the Board
China CBM Group Company Limited
WANG ZHONG SHENG
Executive Director

Hong Kong, 27 May 2019

As at the date hereof, the executive Directors are Mr. Wang Zhong Sheng and Mr. Fu Shou Gang and the independent non-executive Directors are Mr. Lau Chun Pong and Mr. Wang Zhi He.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and that there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on GEM website on the “Latest Company Announcements” page for at least 7 days from the date of its posting and the Company website at <http://www.capitalfp.com.hk/eng/index.jsp?co=8270>.